

# Capital Markets Fact Sheet

Q2 2024



# OVERVIEW

## General overview

The second quarter of 2024 was characterised by a potential rebound in economic activity and a turn in the interest rate cycle. However, political and economic uncertainty contributed to a generally cautious outlook for European capital markets.



### Equity

The number of listed companies remains stable; market capitalisation declines slightly. The number of IPOs increases.



### Derivatives

Notional turnover rises for most derivatives categories, except for bond derivatives.



### Other instruments

Turnover for bonds and REITS decreases. Market capitalisation for investment funds remains stable.

# INDEX



## Equity

- \* Listed companies
- \* Market capitalisation
- \* New listings
- \* Investment flows
- \* IPOs
- \* SME markets
- \* Trades
- \* Turnover



## Derivatives

- \* Options
- \* Futures
- \* Stock/Index derivatives
- \* Bond derivatives
- \* Commodities derivatives
- \* Foreign exchange derivatives



## Other instruments

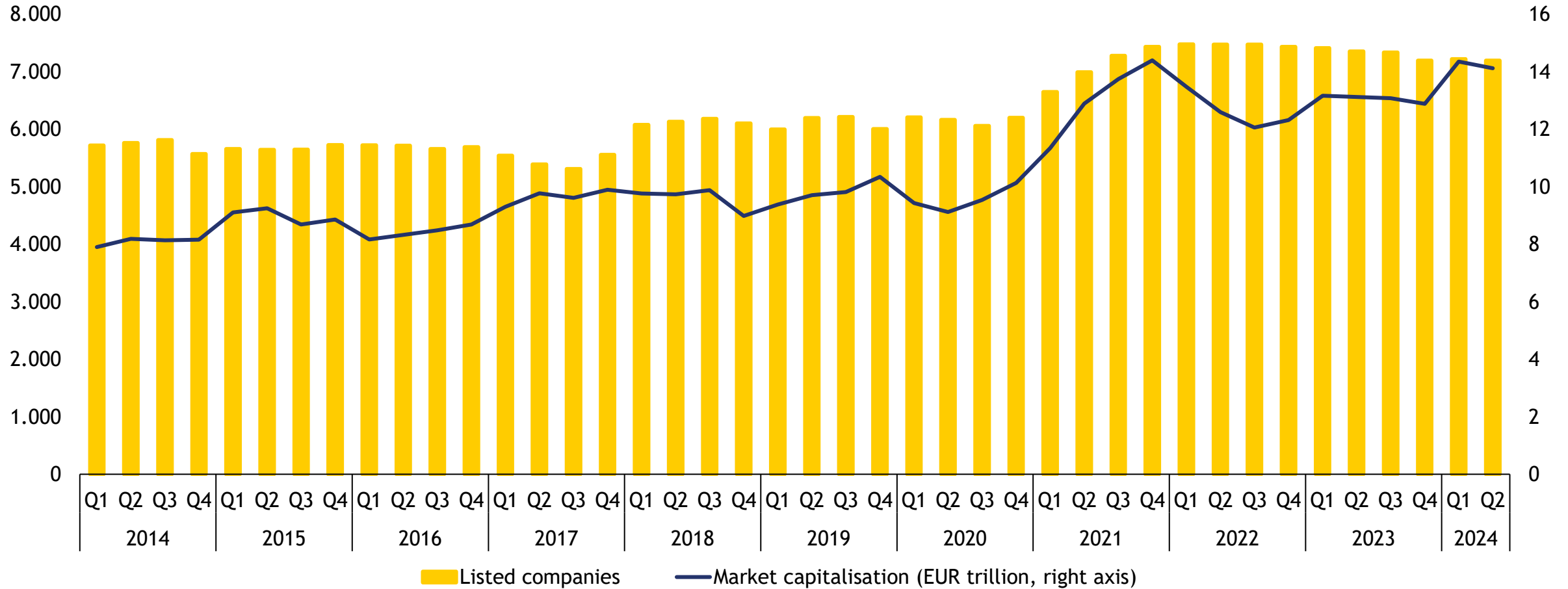
- \* Securitised derivatives
- \* ETFs
- \* Investment funds
- \* Bonds
- \* ESG bonds
- \* REITS



# Equity

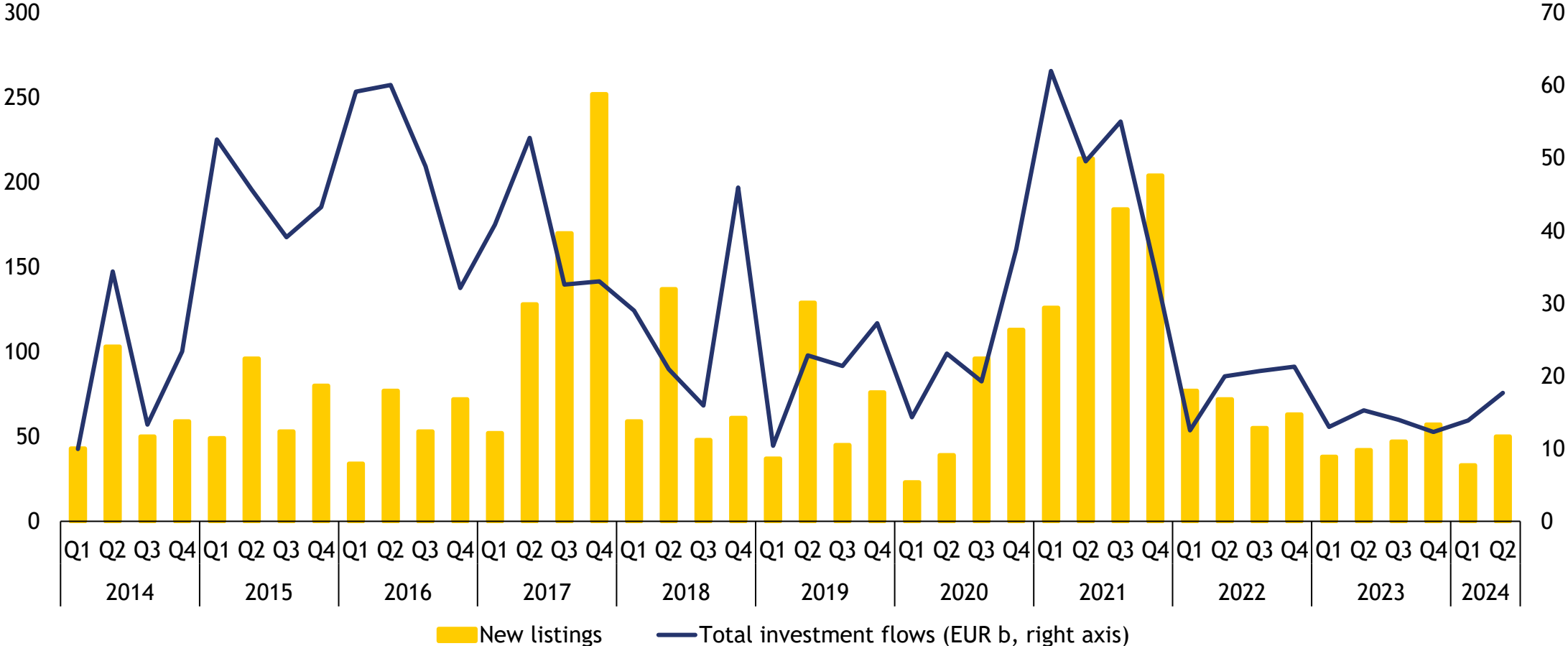
Data from FESE members

# LISTED COMPANIES AND MARKET CAPITALISATION

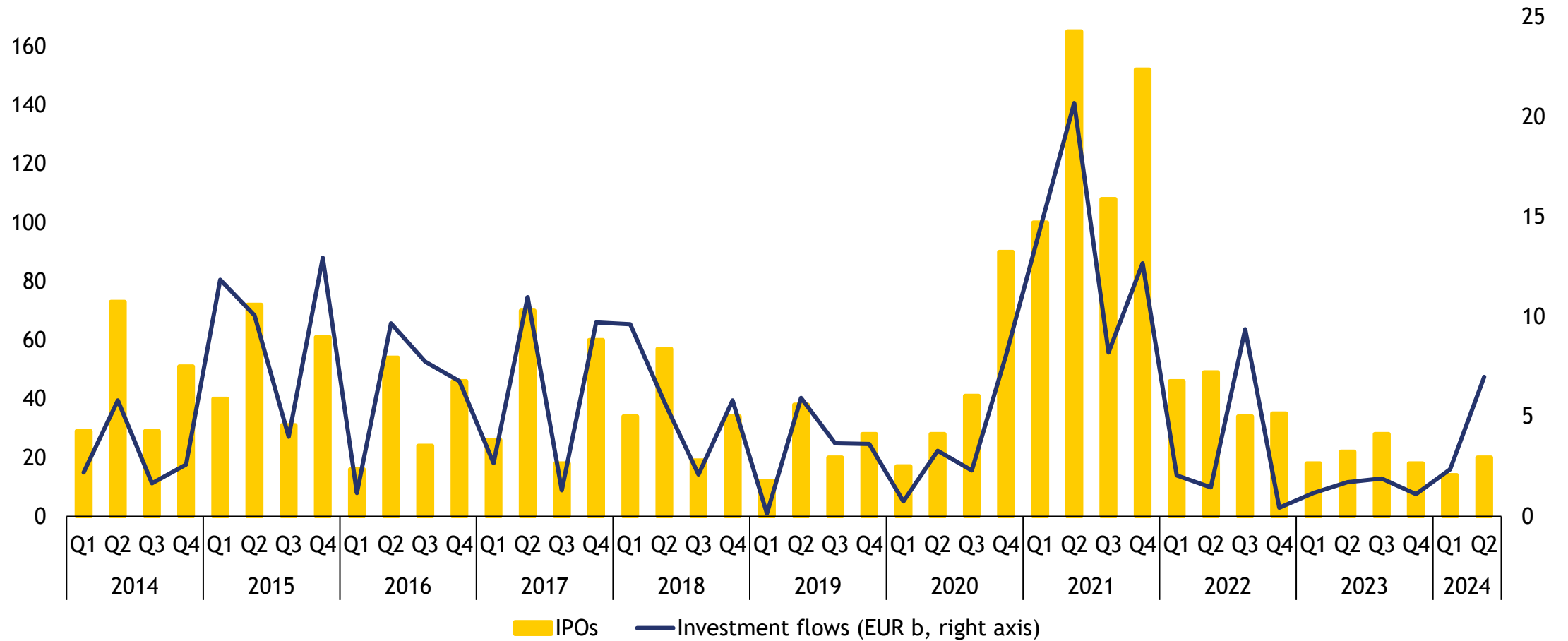


\*The declines since Q3 2022 are largely due to the delisting of collective investment schemes as a result of regulatory changes in the Spanish market.

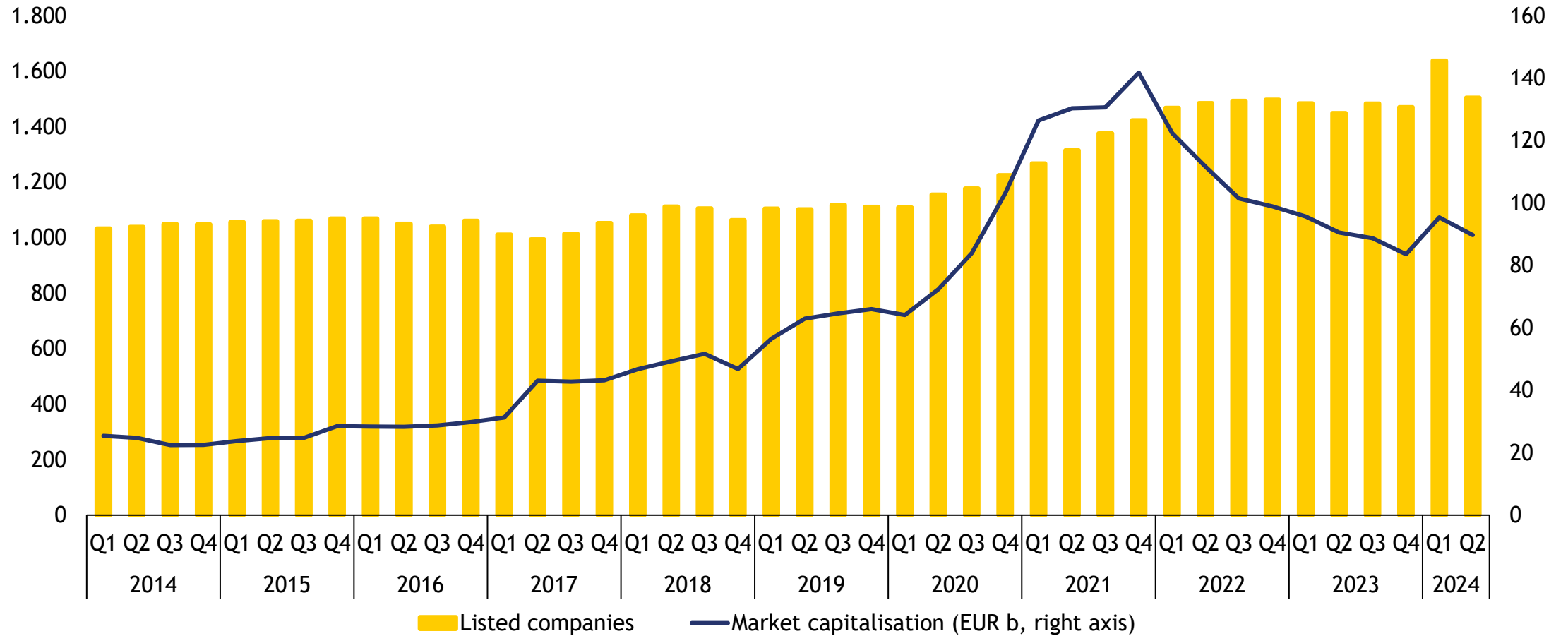
# NEW LISTINGS AND INVESTMENT FLOWS



# IPOs

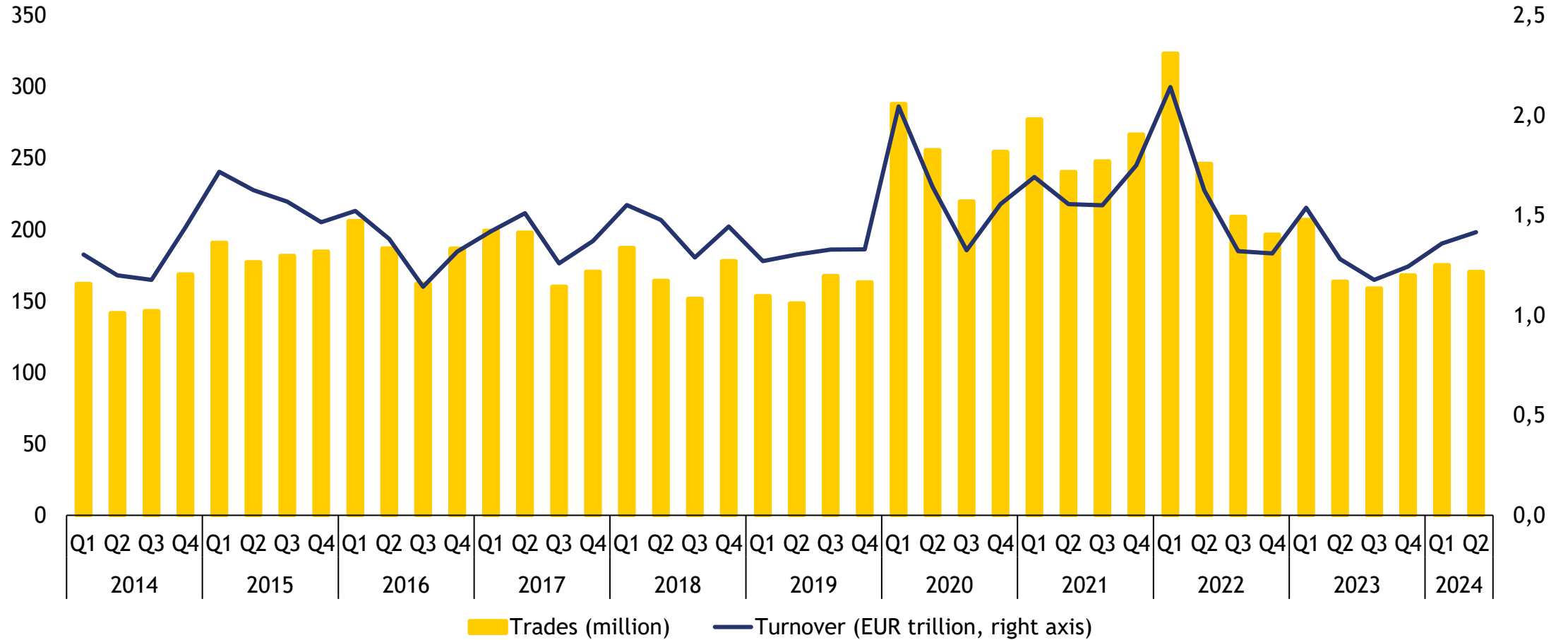


# SME MARKETS





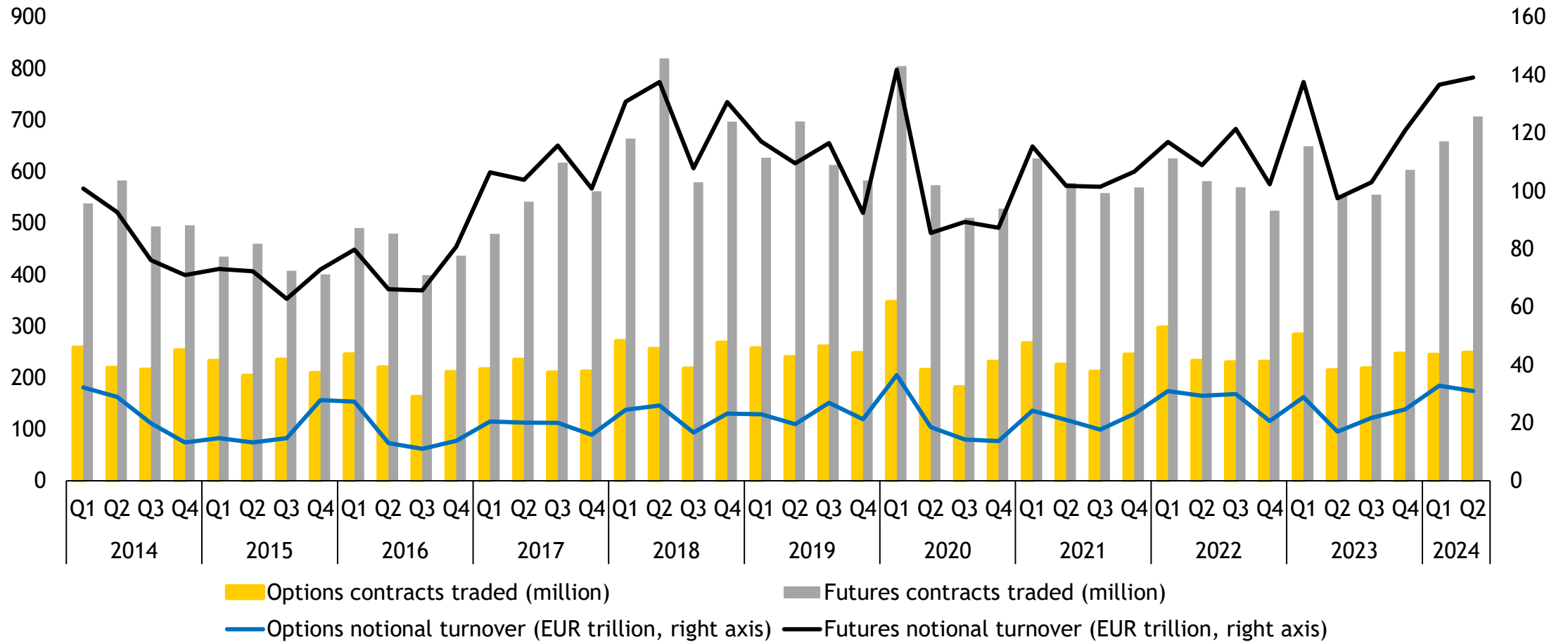
# EQUITY TRADING



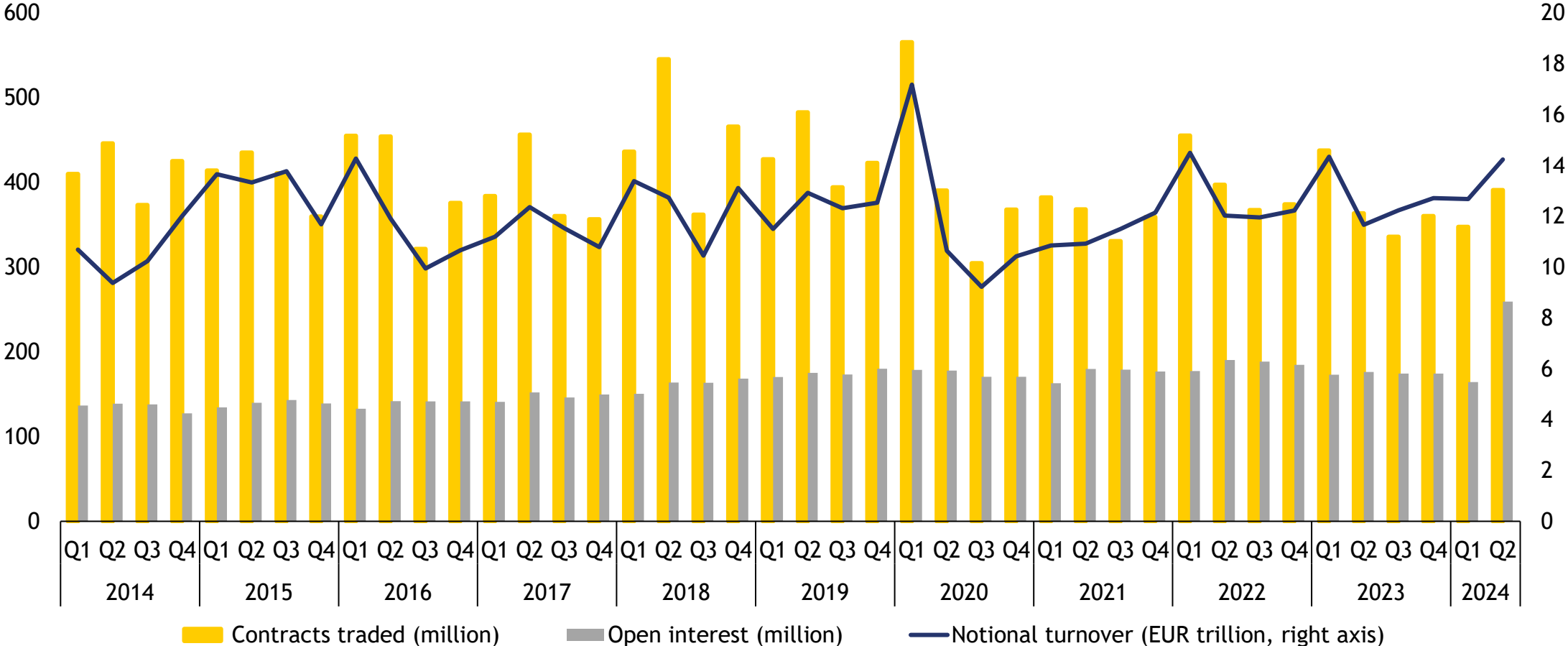
# 2 Derivatives

Data from FESE members

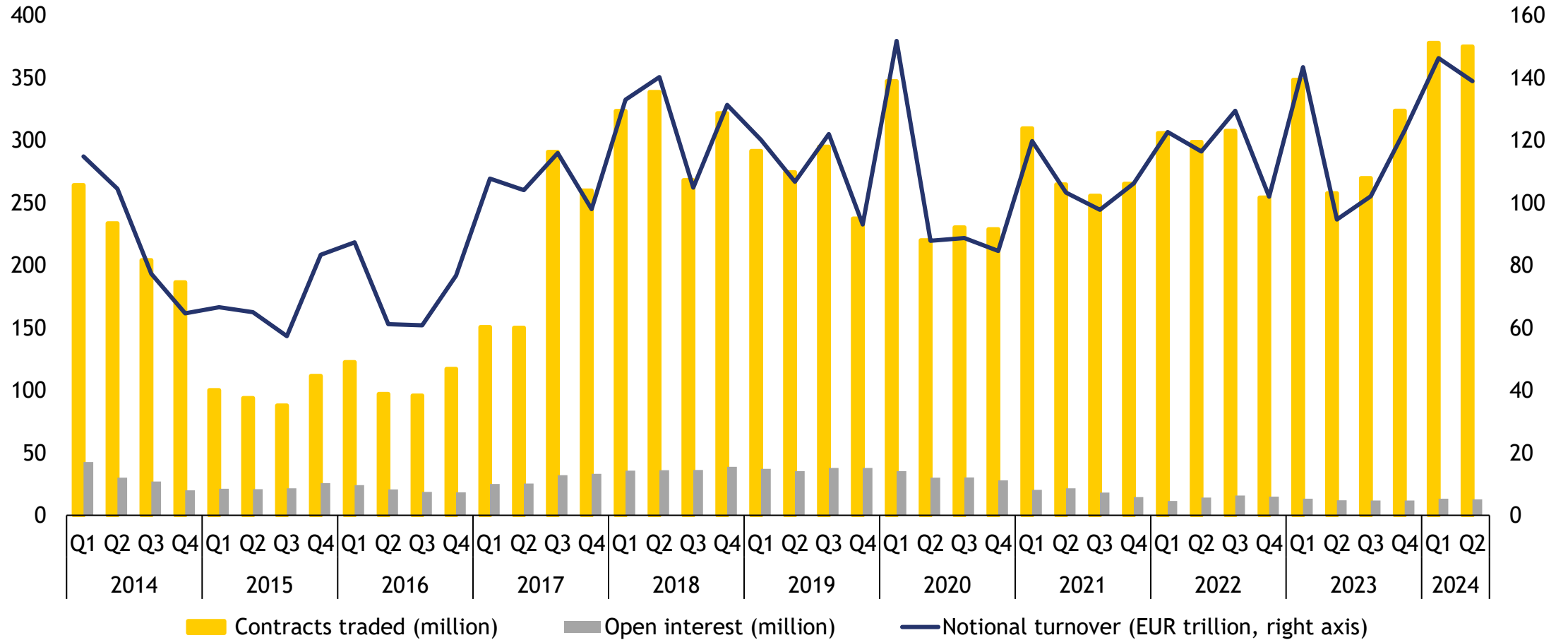
# AGGREGATED OPTIONS AND FUTURES



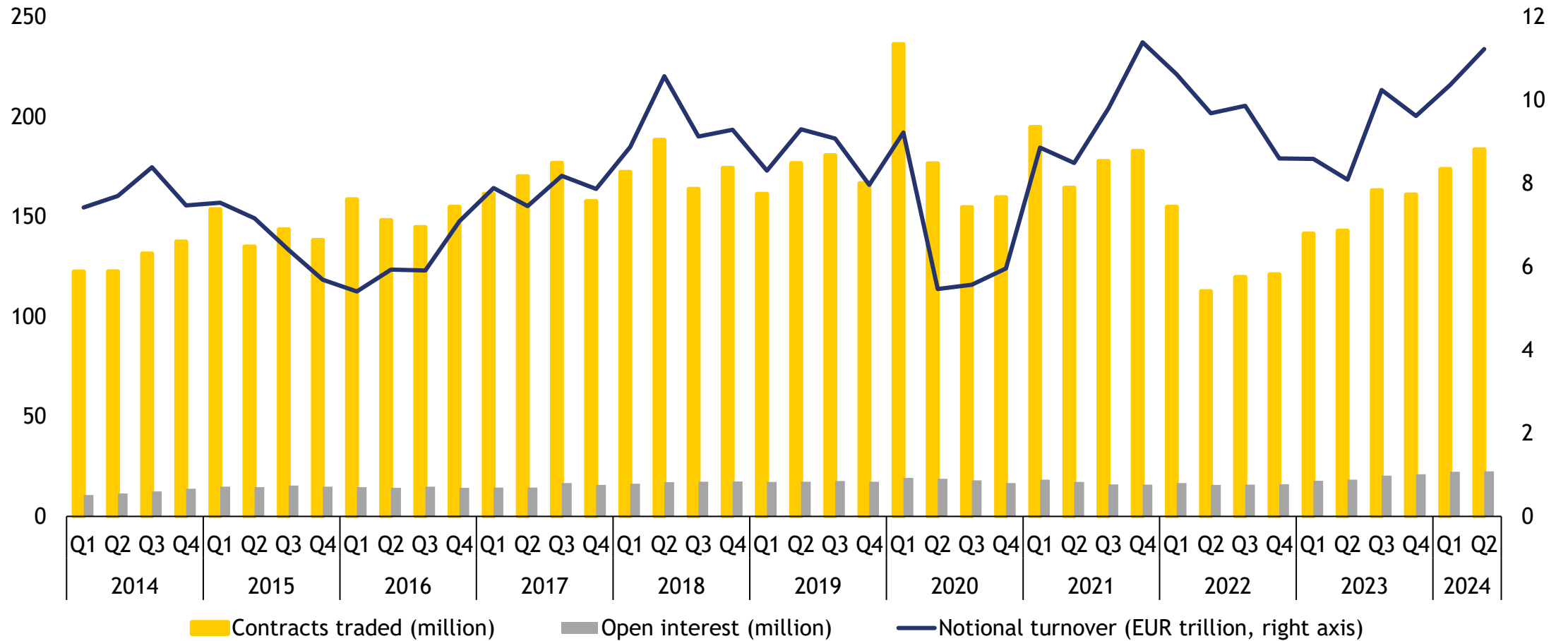
# STOCK/INDEX DERIVATIVES



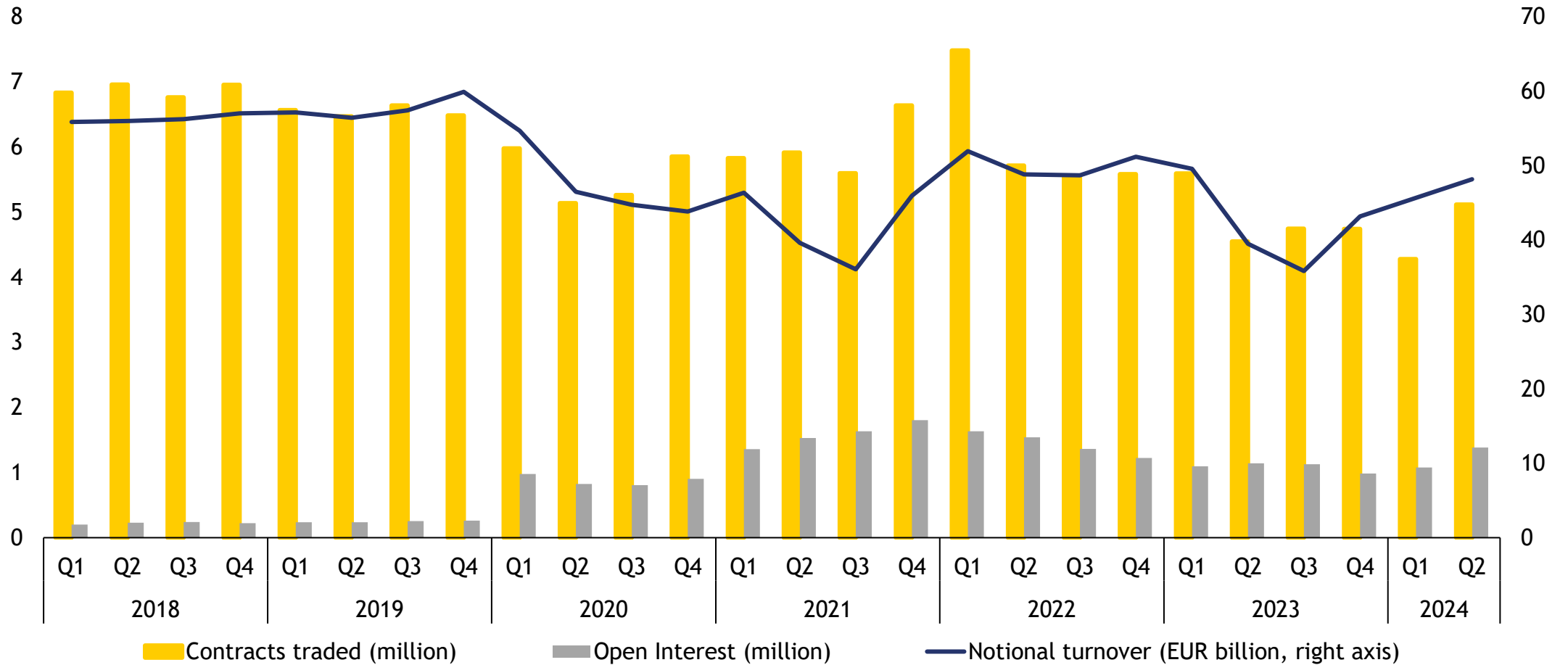
# BOND DERIVATIVES



# COMMODITIES DERIVATIVES



# FOREIGN EXCHANGE DERIVATIVES

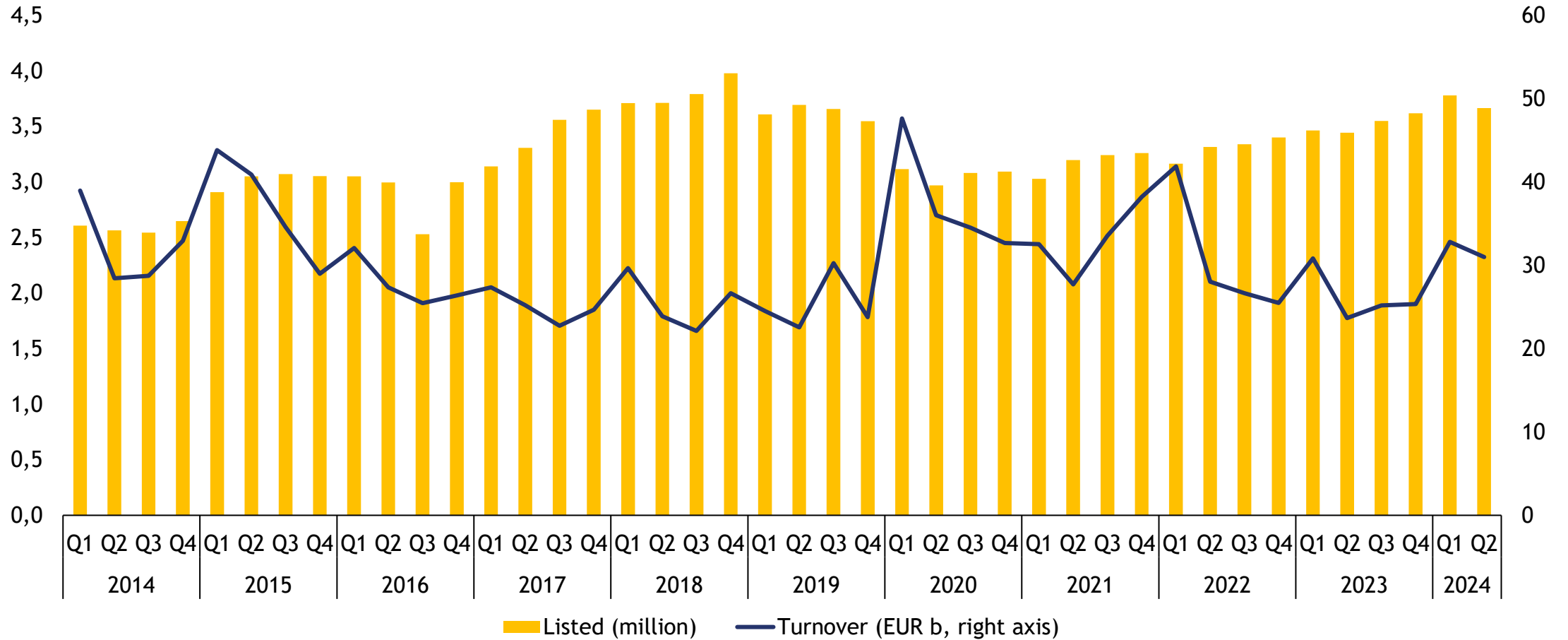


# 3 Other instruments

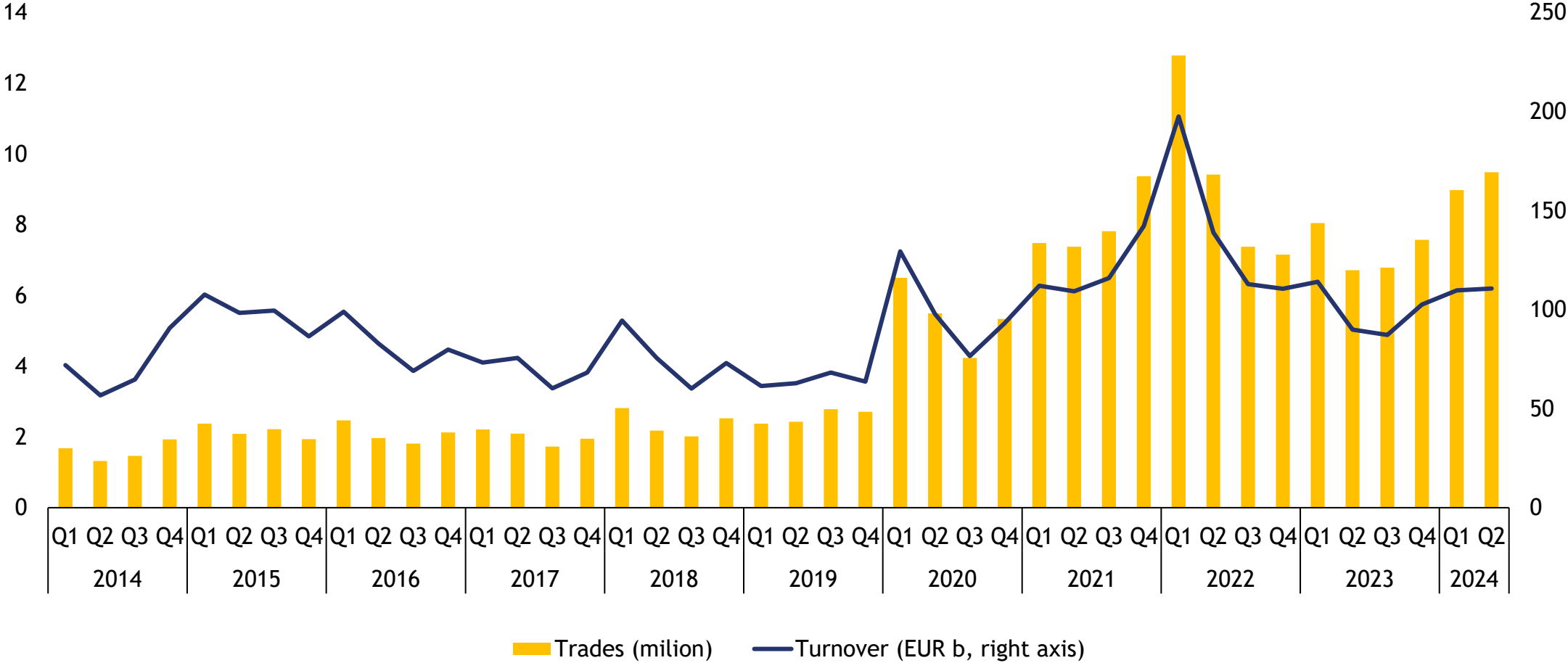
Data from FESE members



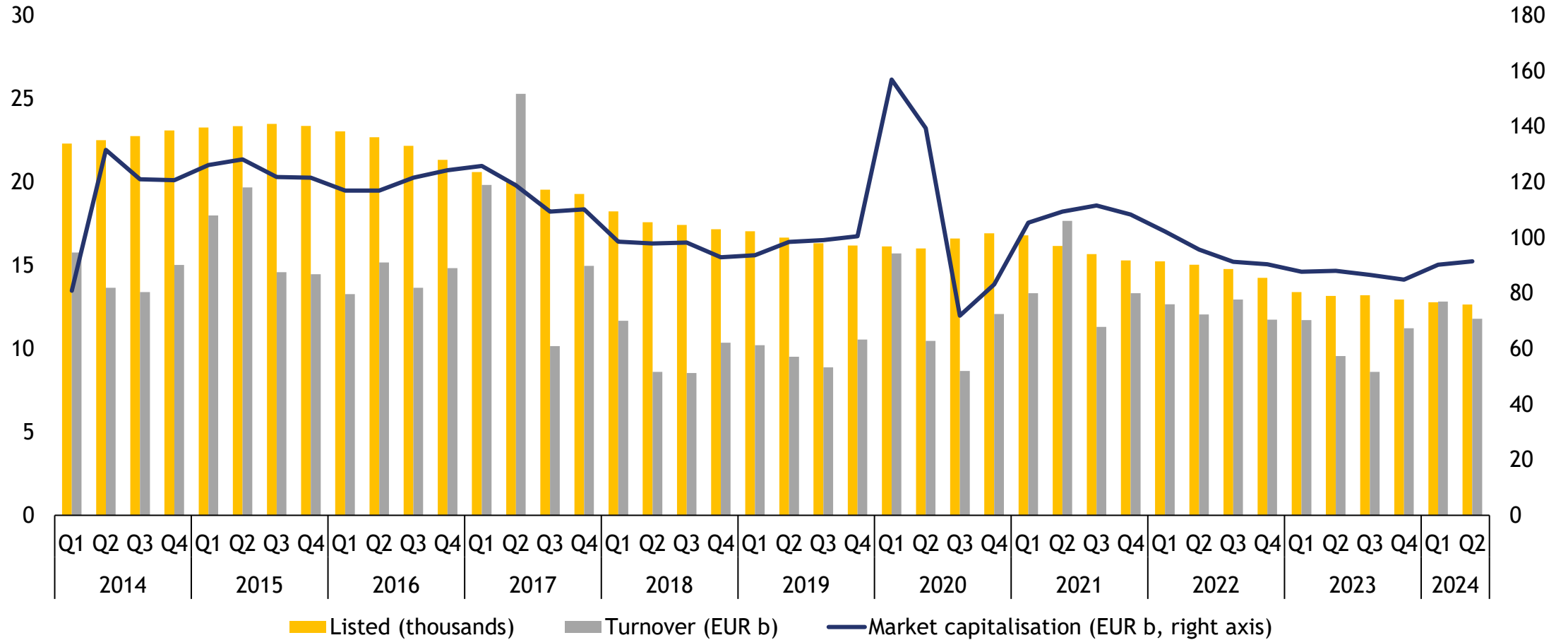
# SECURITISED DERIVATIVES



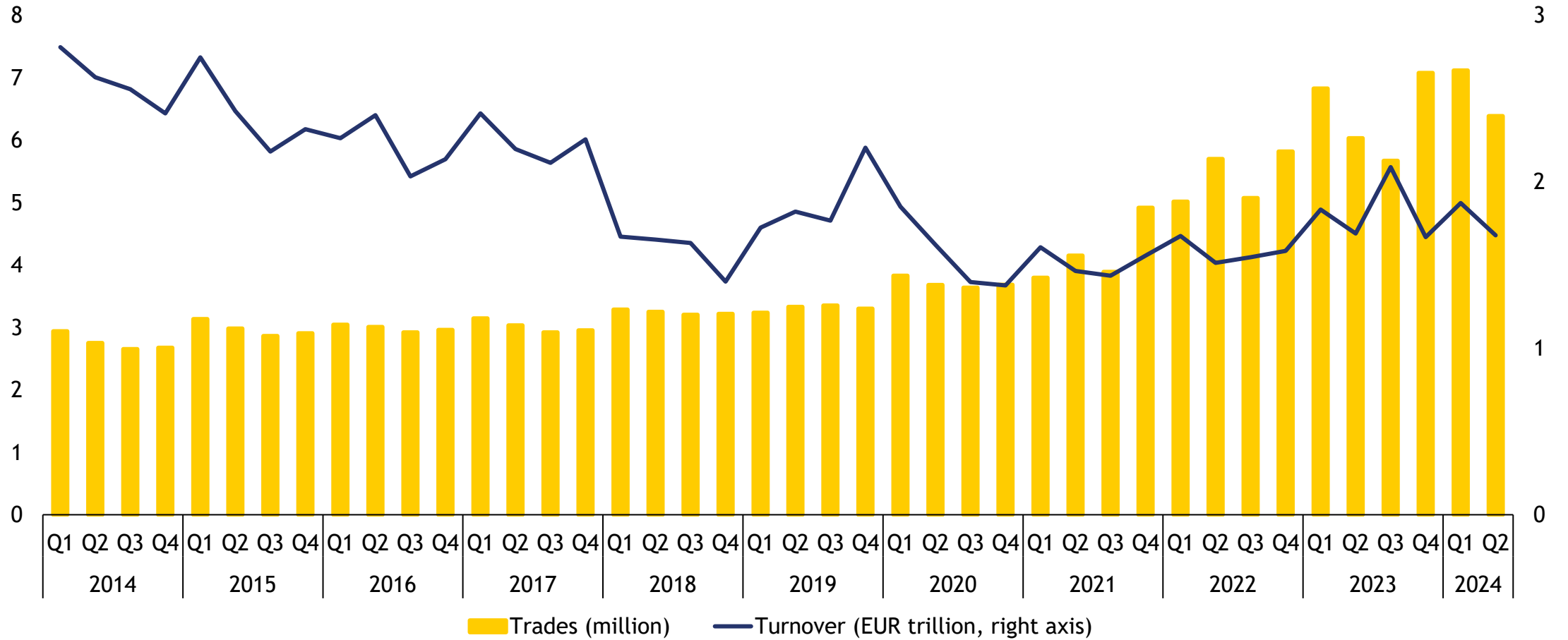
# ETFs



# INVESTMENT FUNDS



# BONDS



# REITS

