

# Capital Markets Fact Sheet

Q1 2024



# OVERVIEW

## General overview

The first quarter of the year brought gains to European markets fueled by expectations of interest rate cuts. Despite this positive momentum, slow growth in market valuations, little activity in new investments, and steady trading volumes remain. This shows that while our markets are slowly growing, hurdles persist.



### Equity

Market capitalisation slightly increased but turnover remained unchanged. The number of new listings declined.



### Derivatives

Notional turnover for most classes of derivatives increased.



### Other instruments

Turnover increased for all other instruments, except for ESG bonds.

# INDEX



## Equity

- \* Listed companies
- \* Market capitalisation
- \* New listings
- \* Investment flows
- \* IPOs
- \* SME markets
- \* Trades
- \* Turnover



## Derivatives

- \* Options
- \* Futures
- \* Stock/Index derivatives
- \* Bond derivatives
- \* Commodities derivatives
- \* Foreign exchange derivatives



## Other instruments

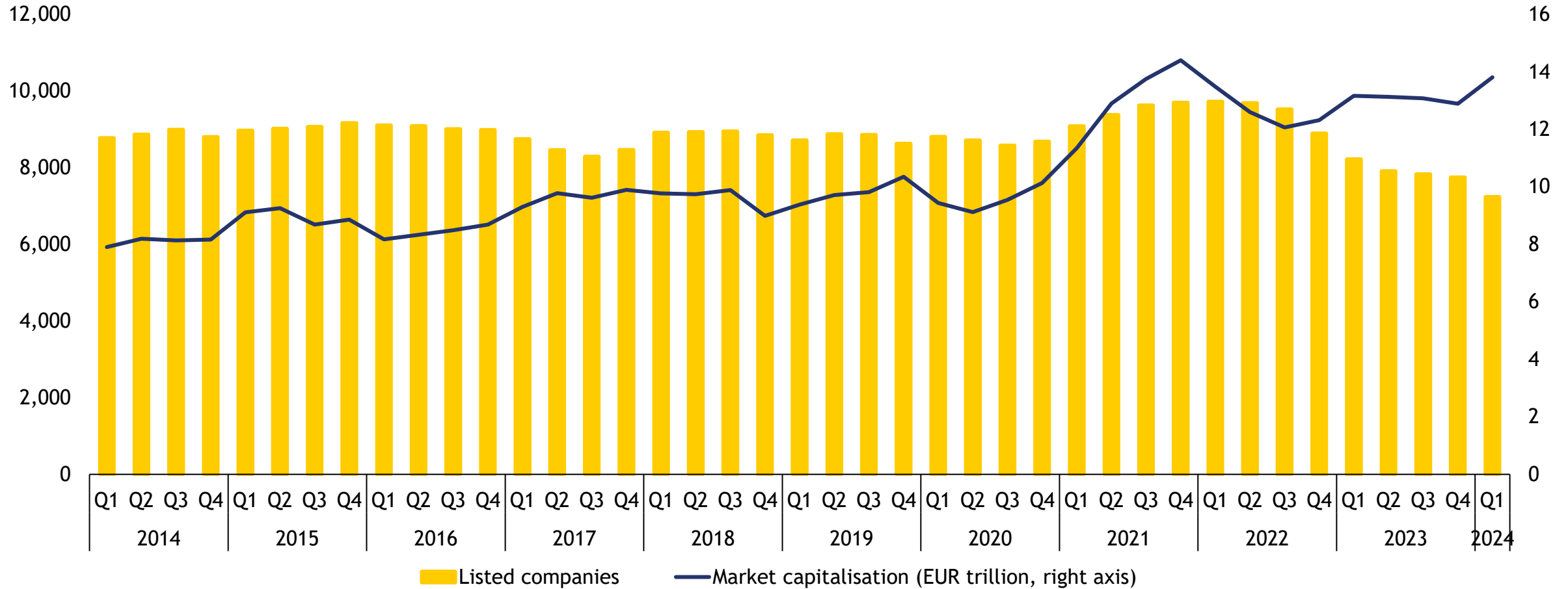
- \* Securitised derivatives
- \* ETFs
- \* Investment funds
- \* Bonds
- \* ESG bonds
- \* REITS



# Equity

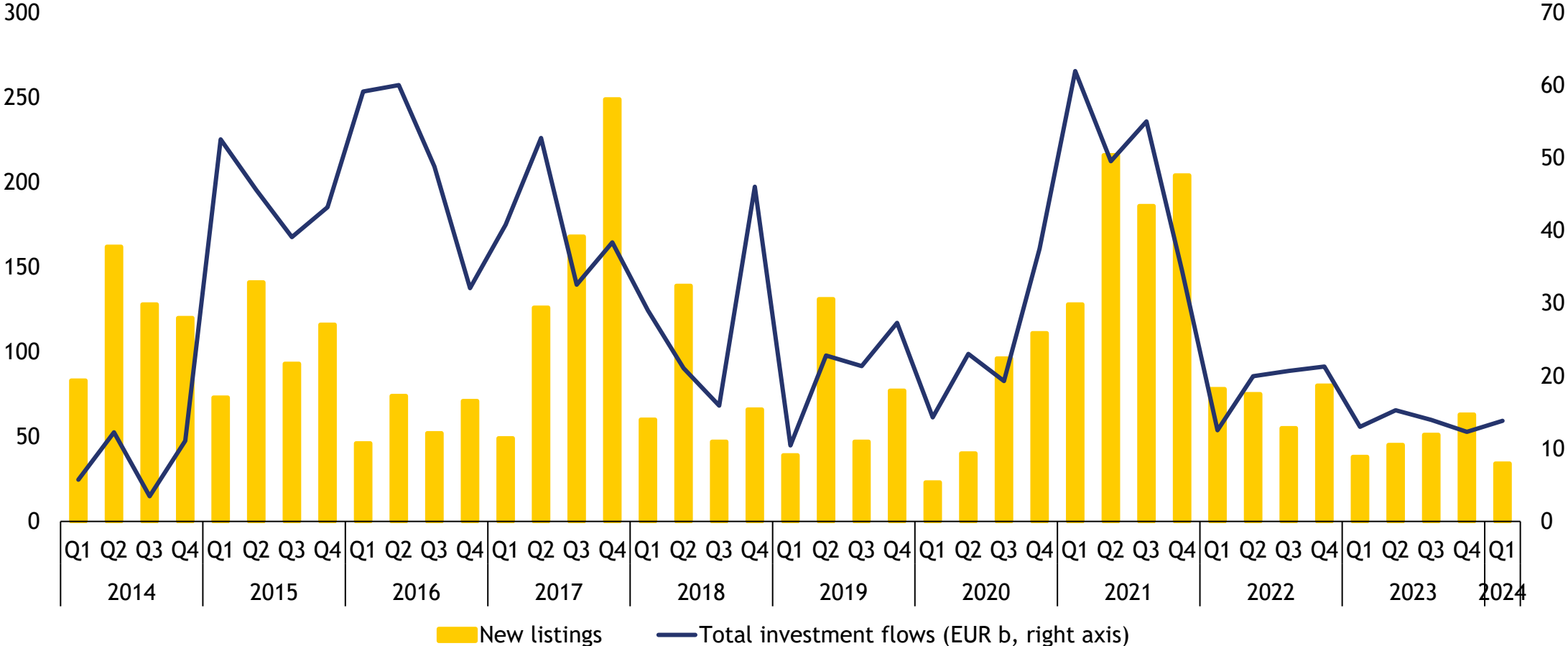
Data from FESE members

# LISTED COMPANIES AND MARKET CAPITALISATION

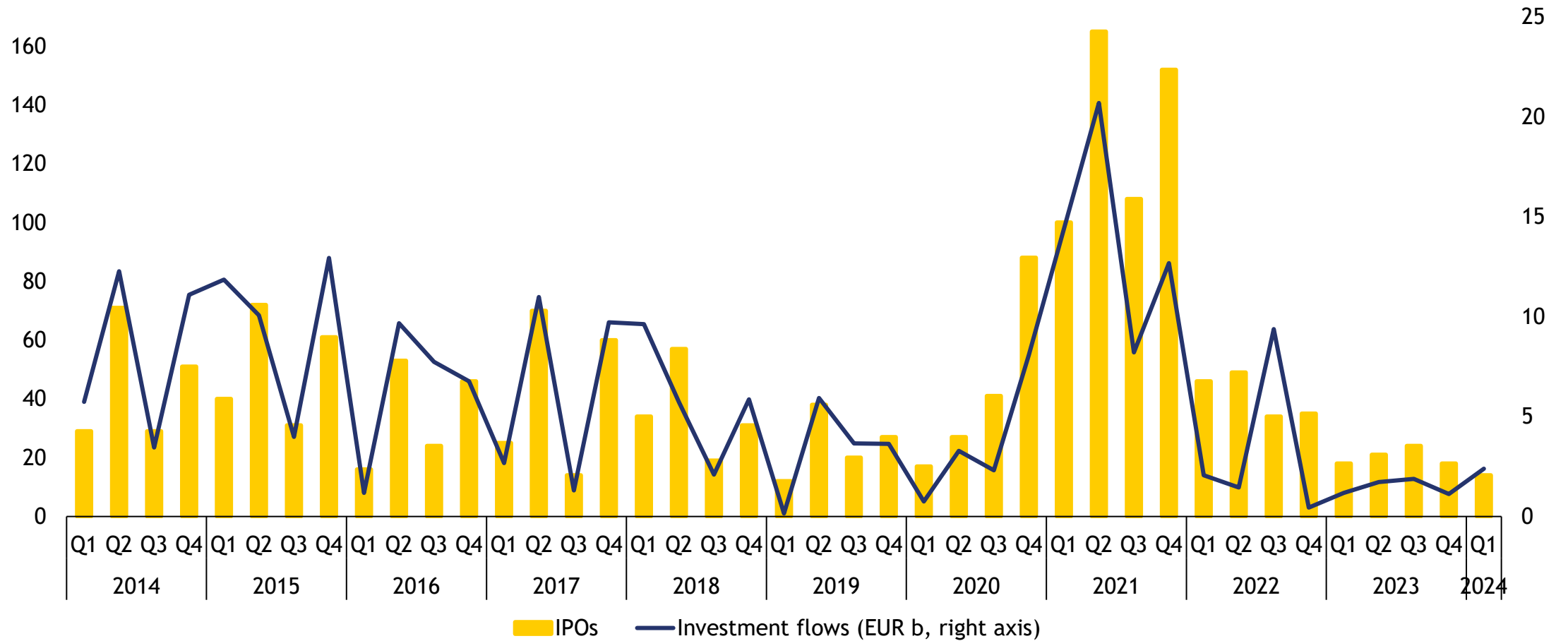


\*The declines since Q3 2022 are largely due to the delisting of collective investment schemes as a result of regulatory changes in the Spanish market.

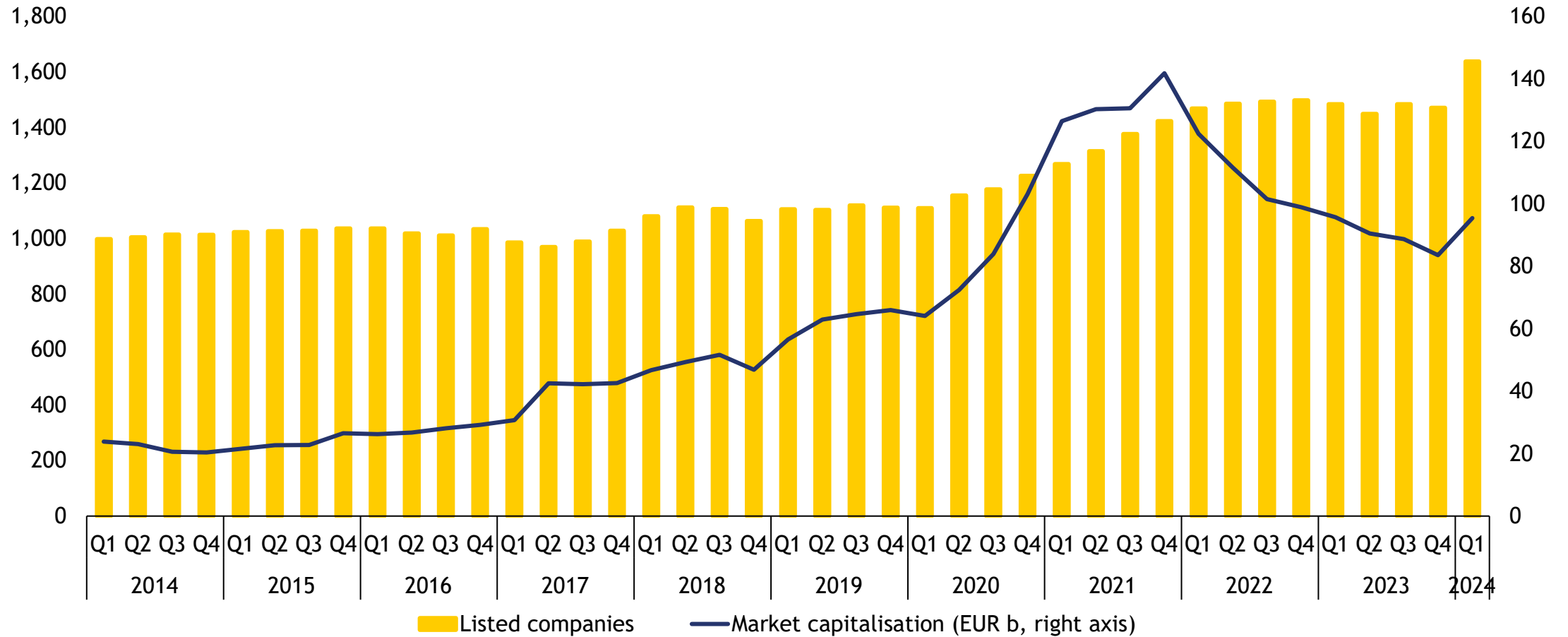
# NEW LISTINGS AND INVESTMENT FLOWS



# IPOs

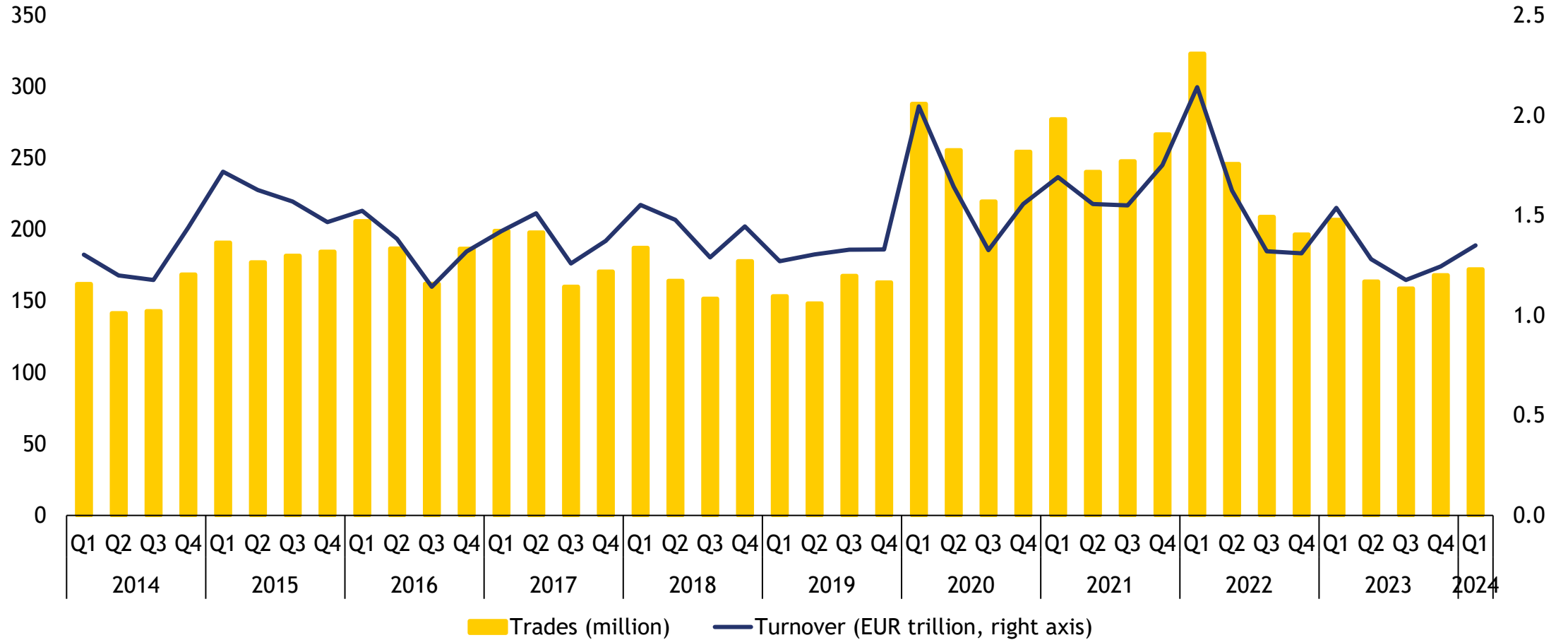


# SME MARKETS





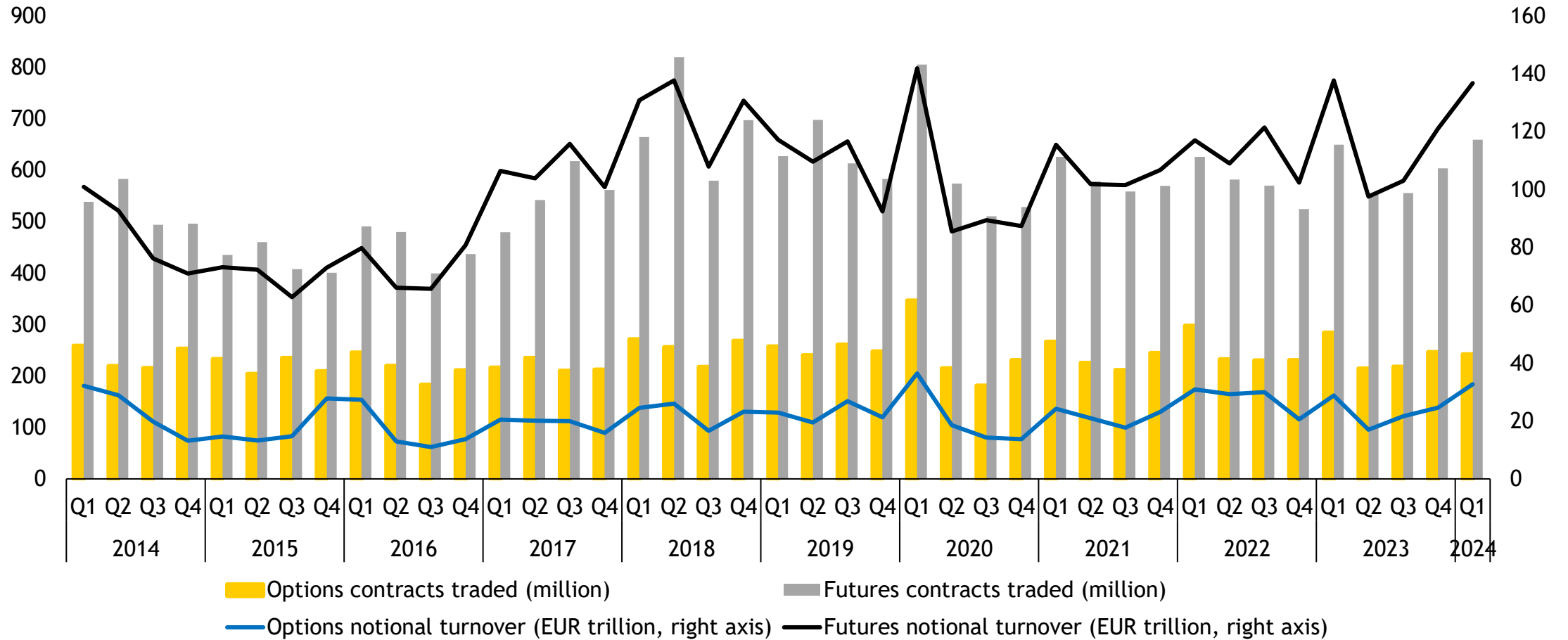
# EQUITY TRADING



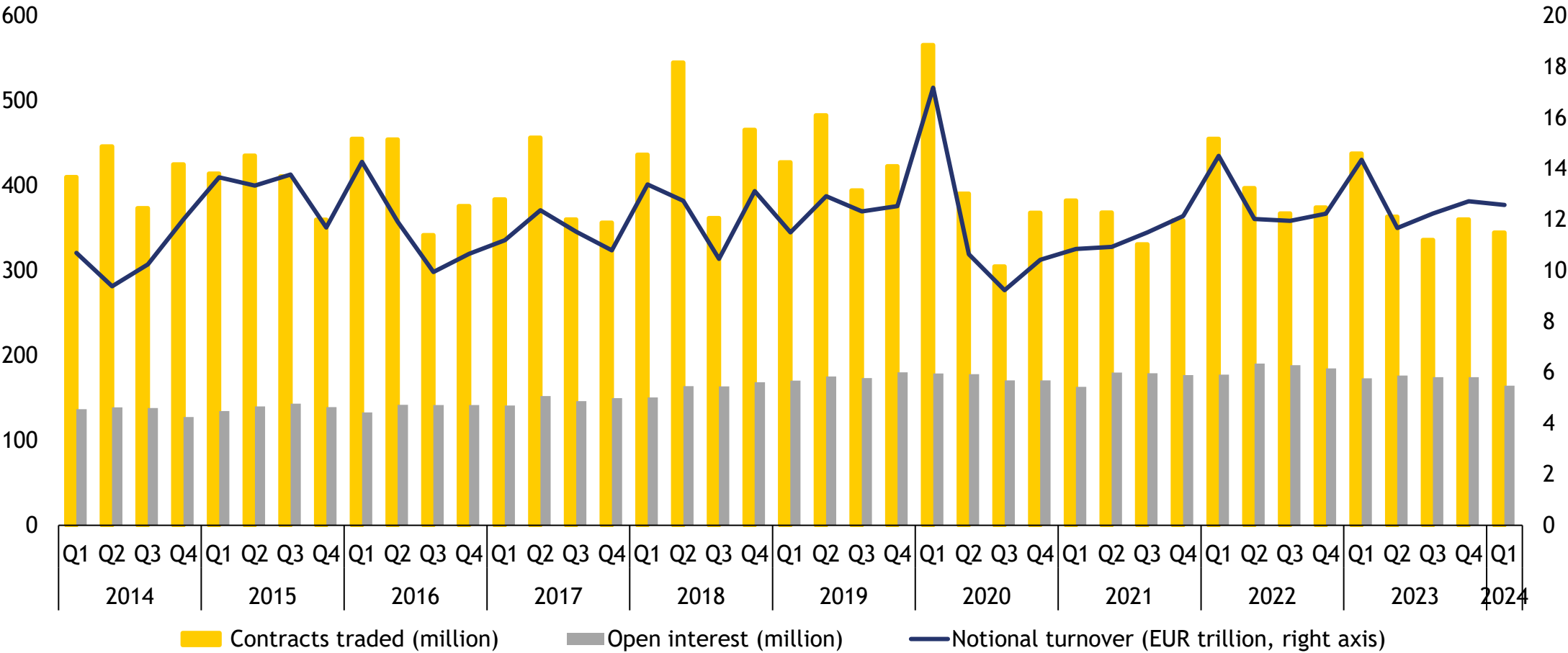
# 2 Derivatives

Data from FESE members

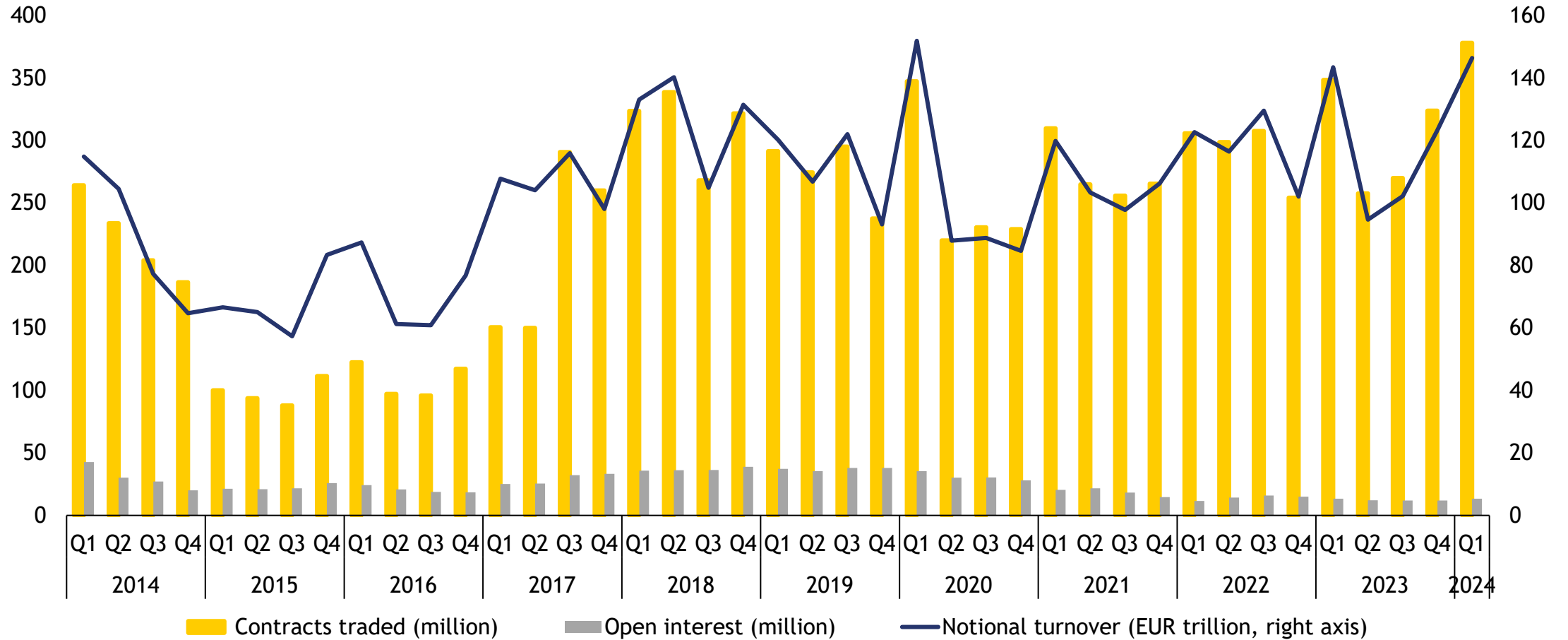
# AGGREGATED OPTIONS AND FUTURES



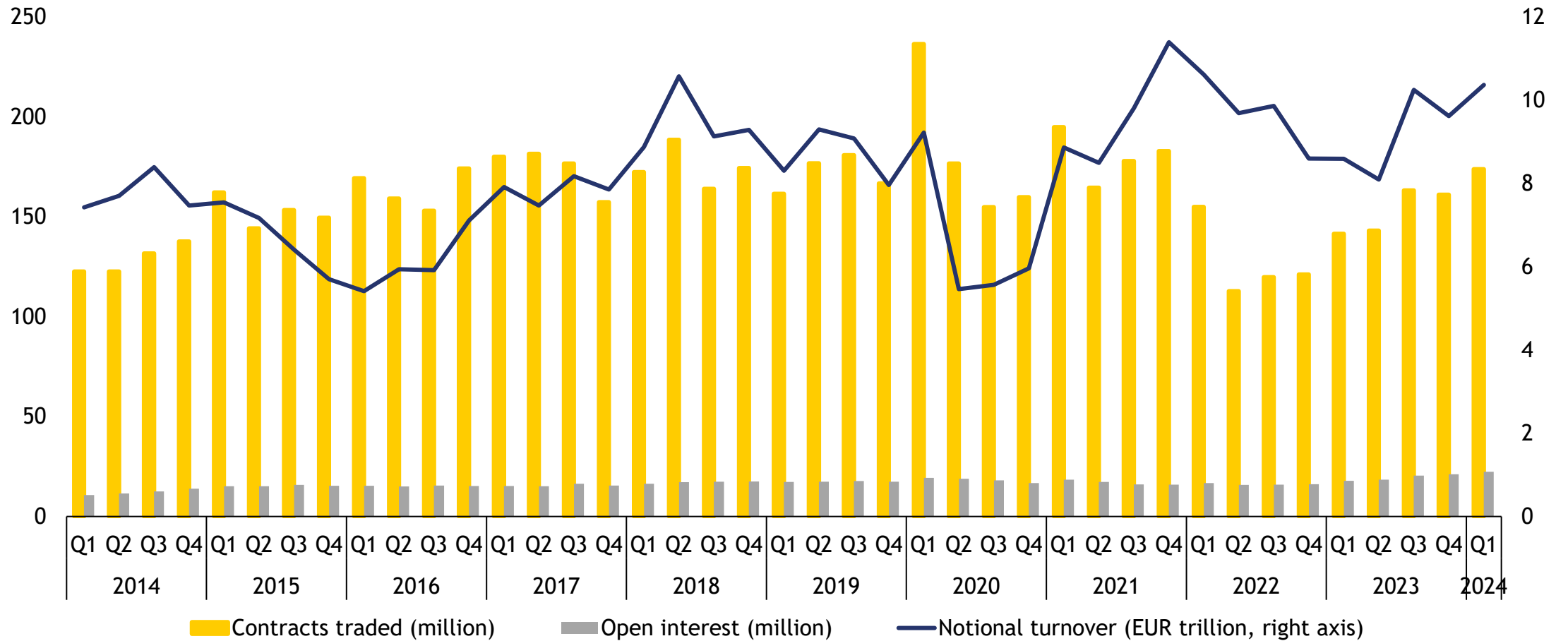
# STOCK/INDEX DERIVATIVES



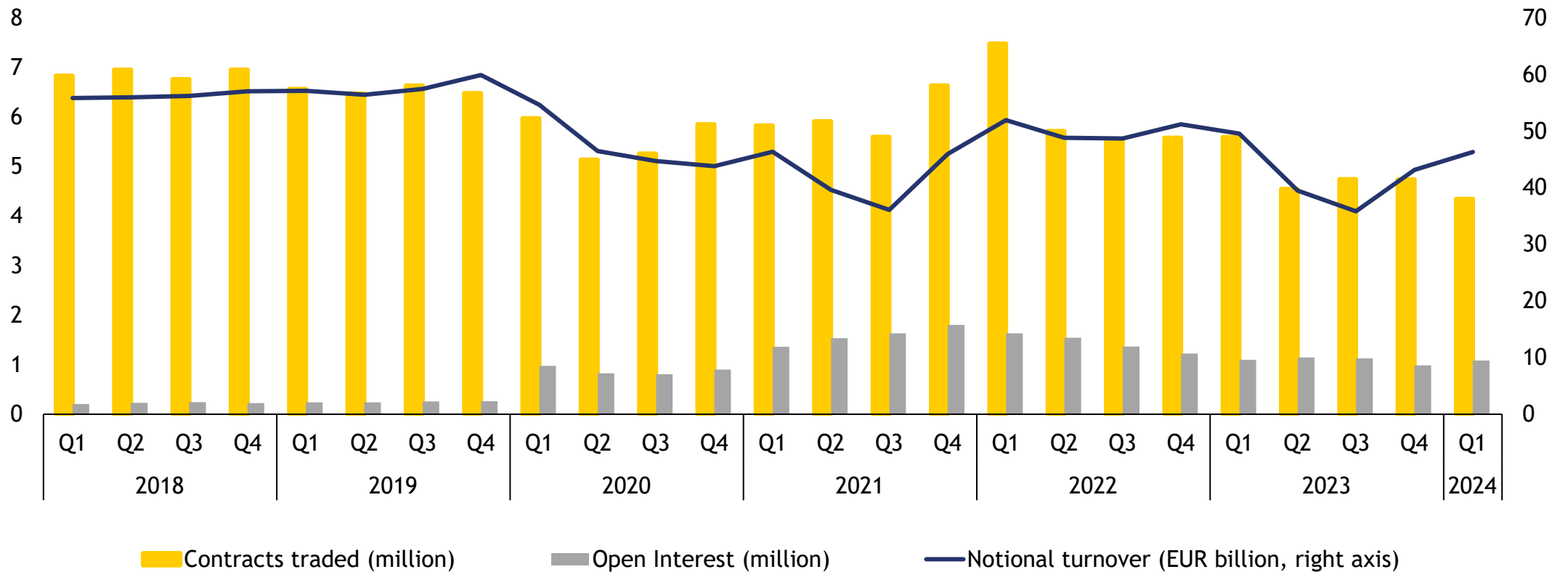
# BOND DERIVATIVES



# COMMODITIES DERIVATIVES



# FOREIGN EXCHANGE DERIVATIVES

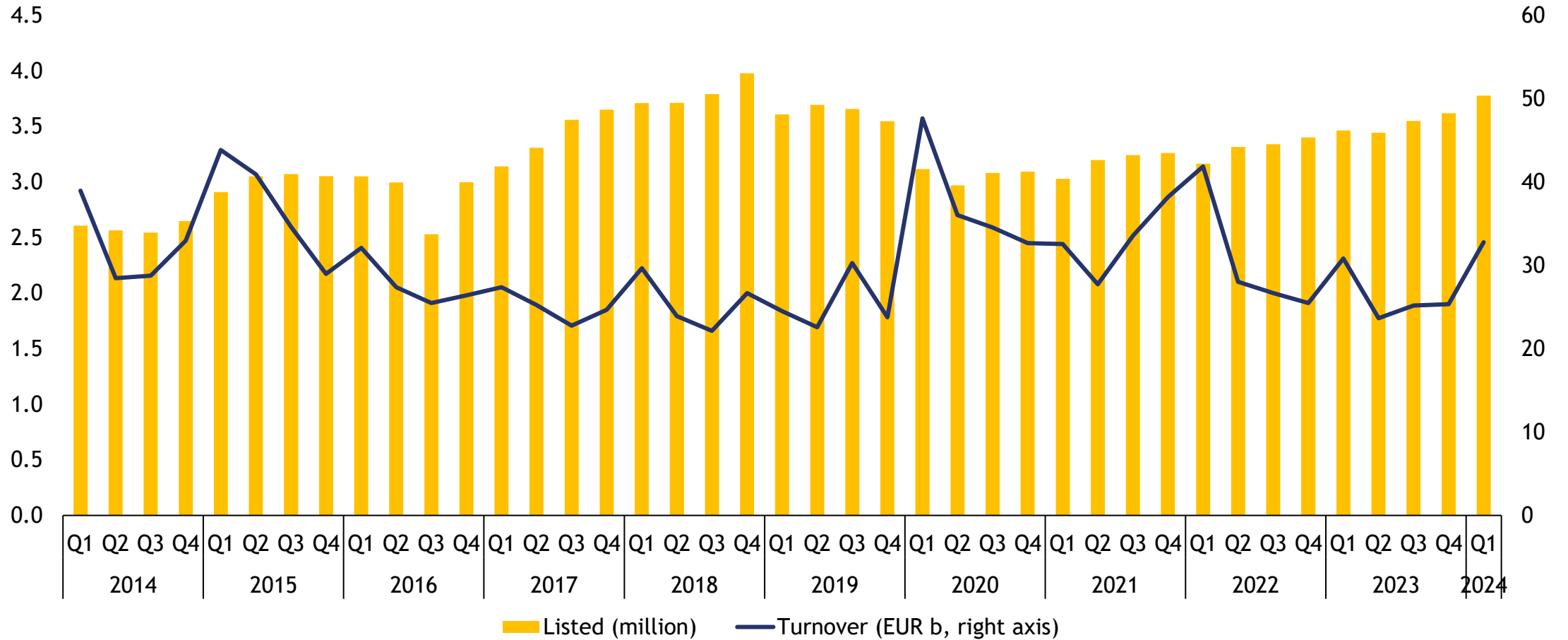


# 3 Other instruments

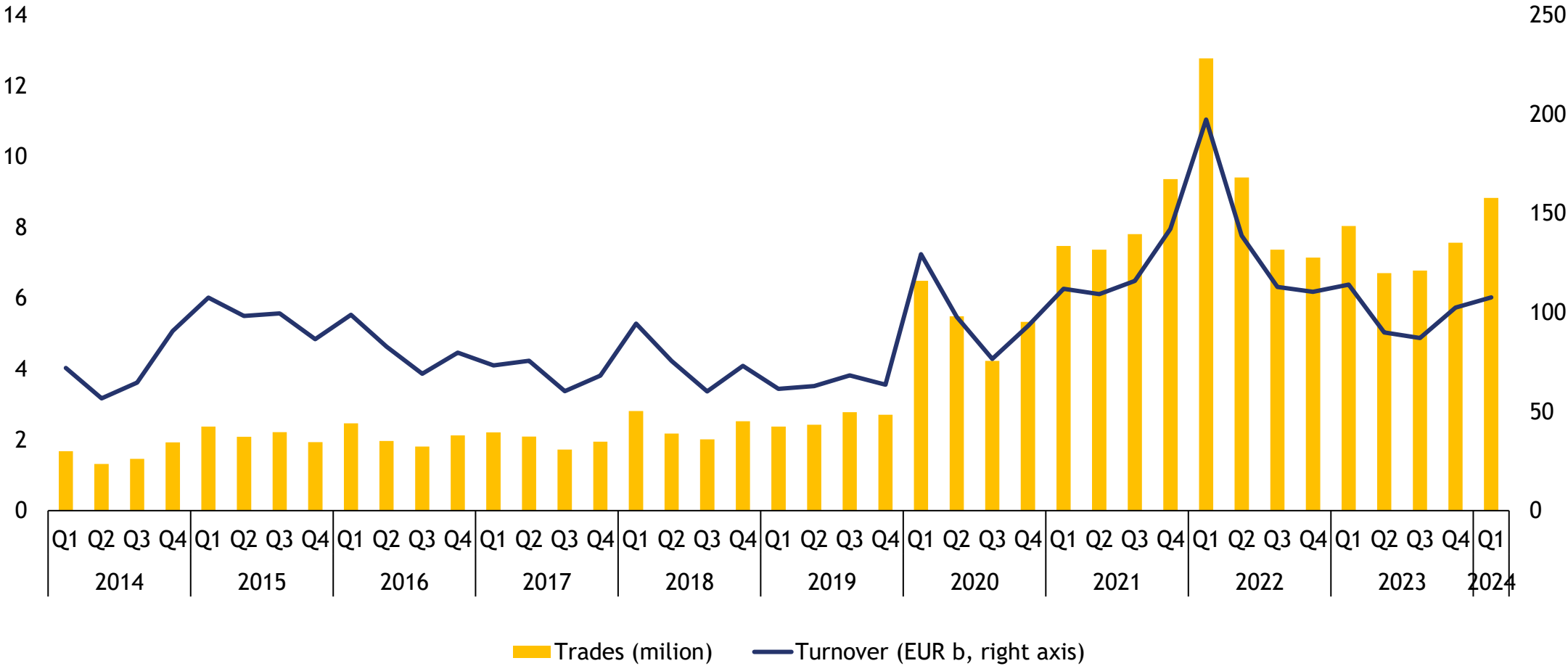
Data from FESE members



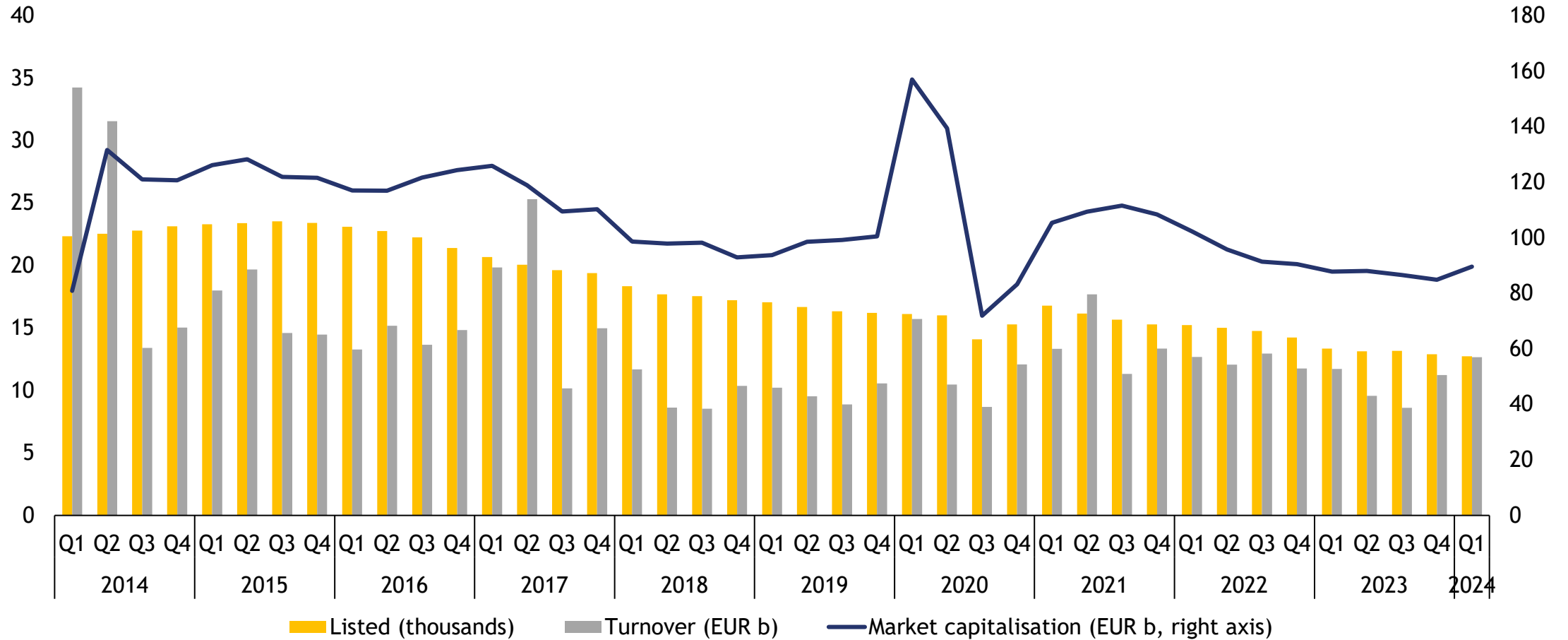
# SECURITISED DERIVATIVES



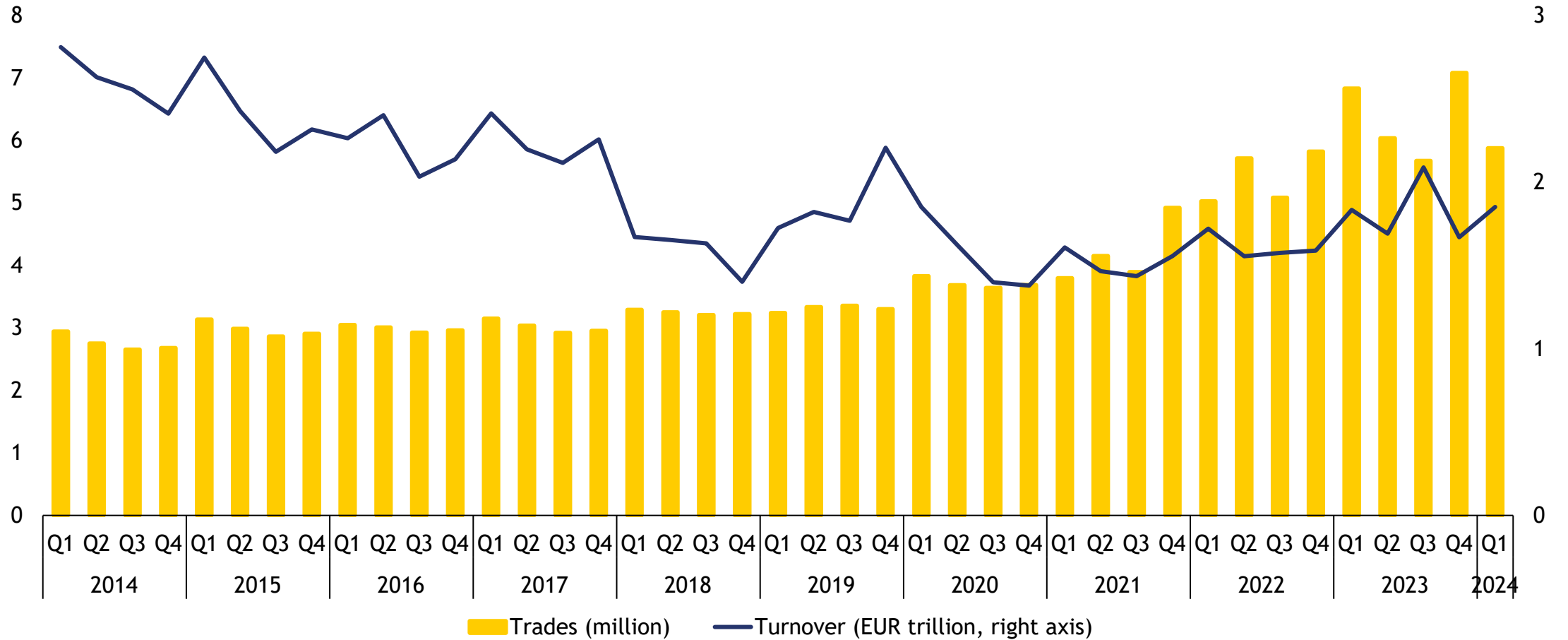
# ETFs



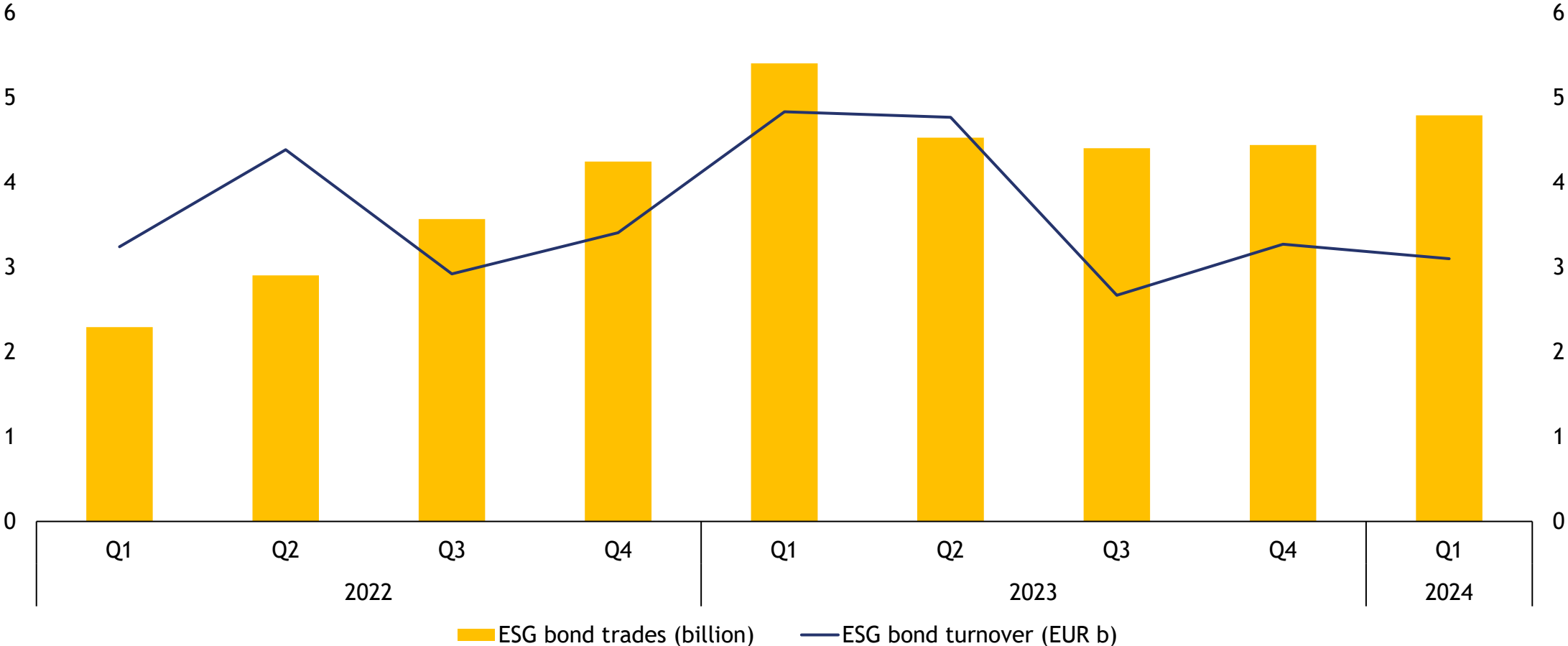
# INVESTMENT FUNDS



# BONDS



# ESG BONDS



# REITS

