

European Capital Markets Fact Sheet

Q4 2020



FESE

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Overview

European capital markets in 2020 started under extreme pressure, volatility, and uncertainty. However, unprecedented monetary and fiscal policies stabilised markets and a more certain outlook emerged by Q4 as a result of the COVID-19 vaccines and improving expectations for 2021.

- ✦ Equity market capitalisation and the number of listed companies remained stable on a yearly basis but declined quarterly.
- ✦ IPOs and IPO investment flows soared, breaking with the historical series.
- ✦ Equity trades and turnover surged.
- ✦ Options and futures trading suffered stark declines.
- ✦ Securitised derivatives turnover rose on an annualised basis but had a divergent trajectory as they decreased quarterly.
- ✦ ETFs and UCITS turnover significantly increased.
- ✦ Bonds turnover experienced a large quarterly increase and stabilised yearly.

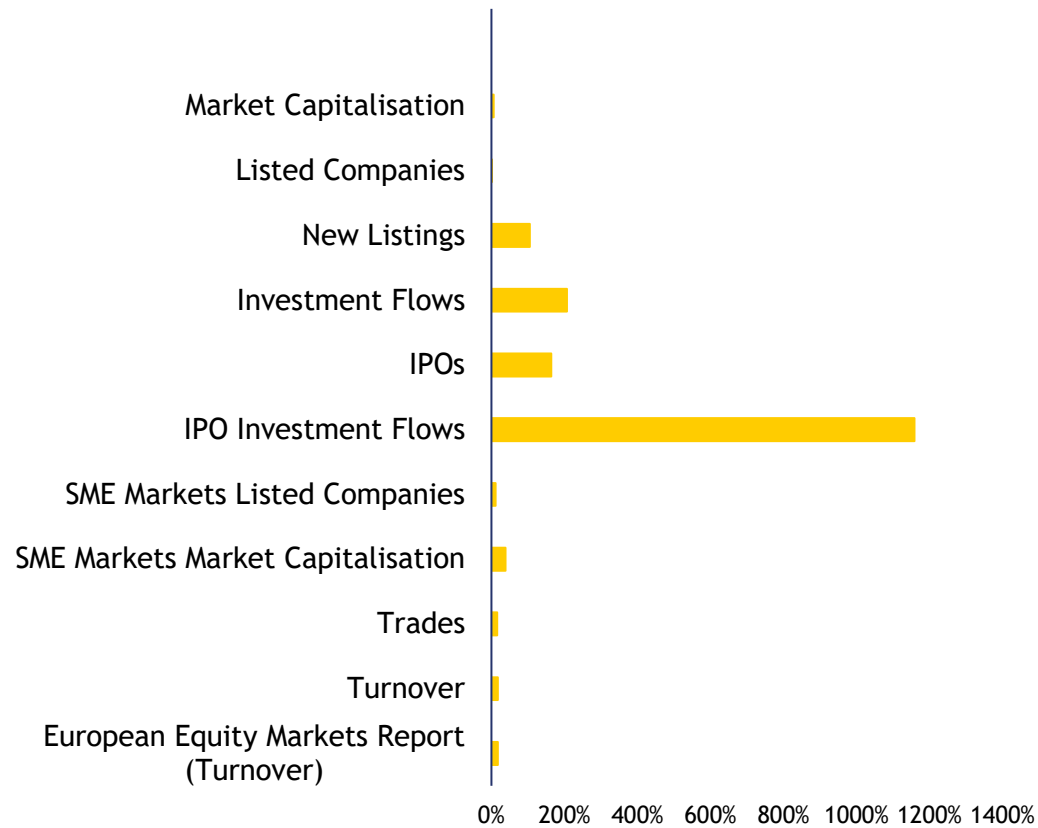


Equity

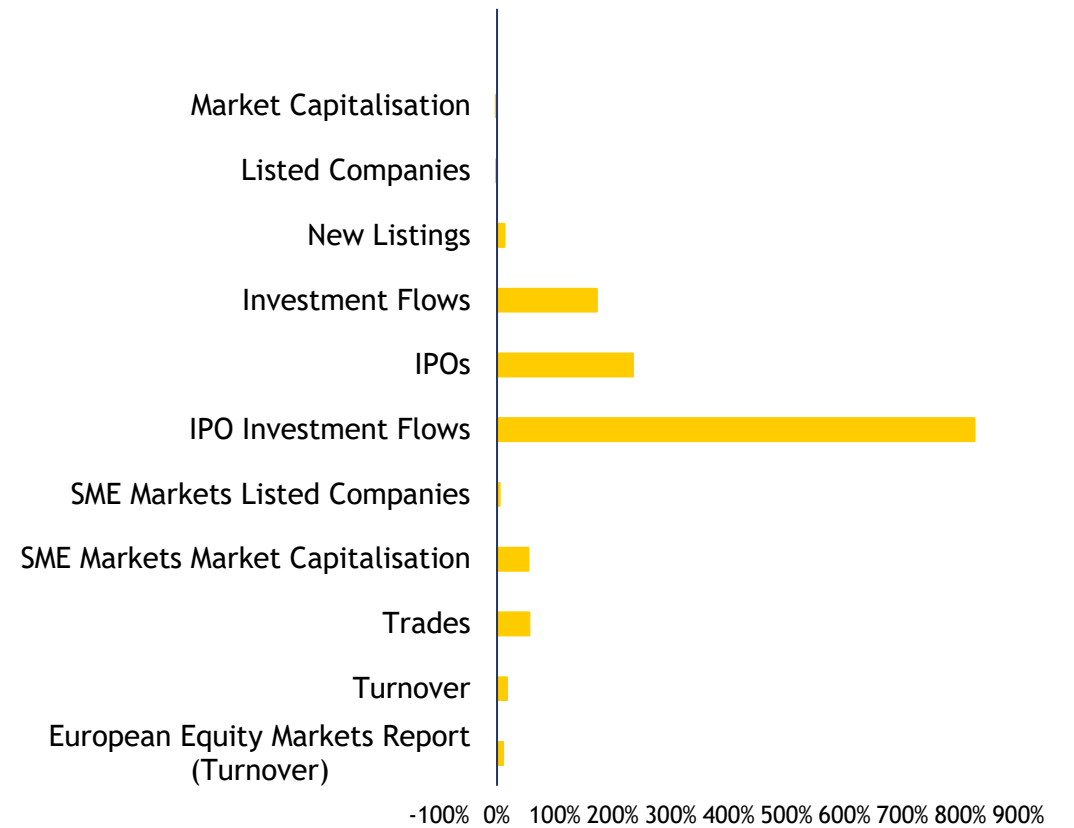
Data from FESE Members

Equity

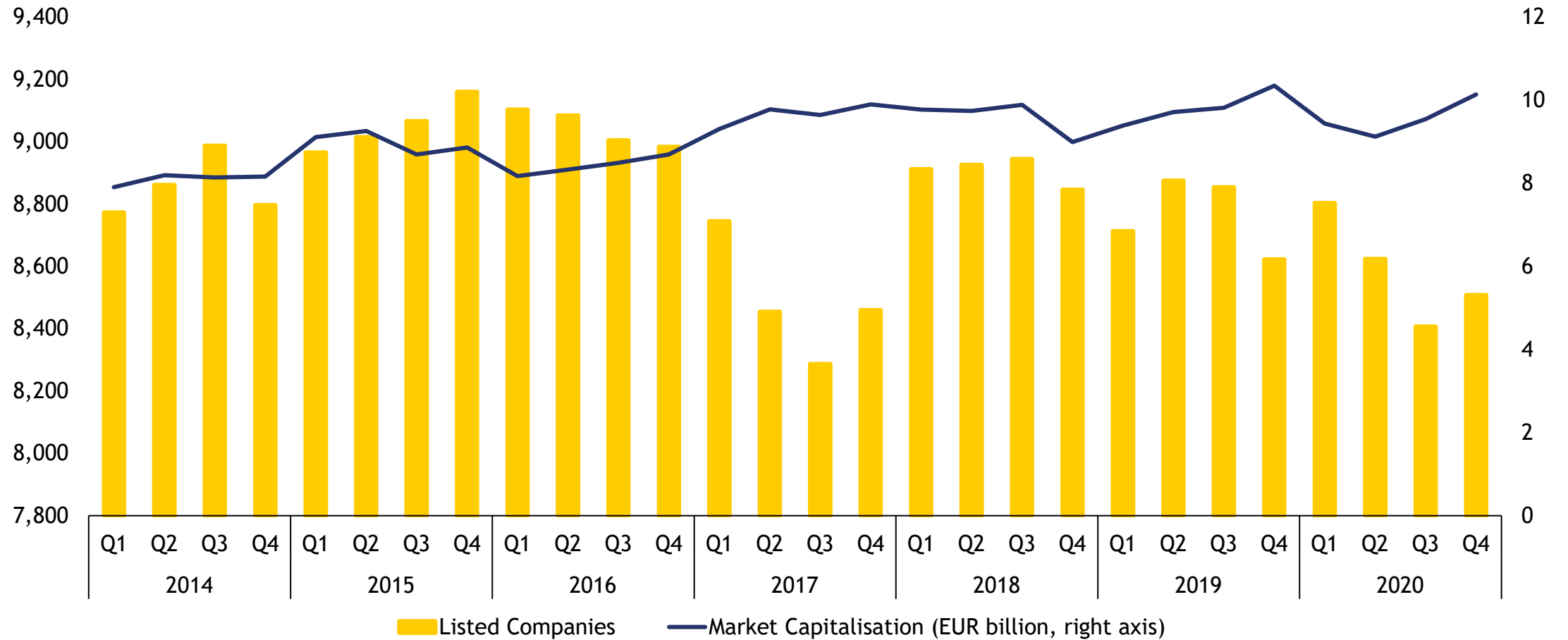
Quarter on Quarter (QoQ)



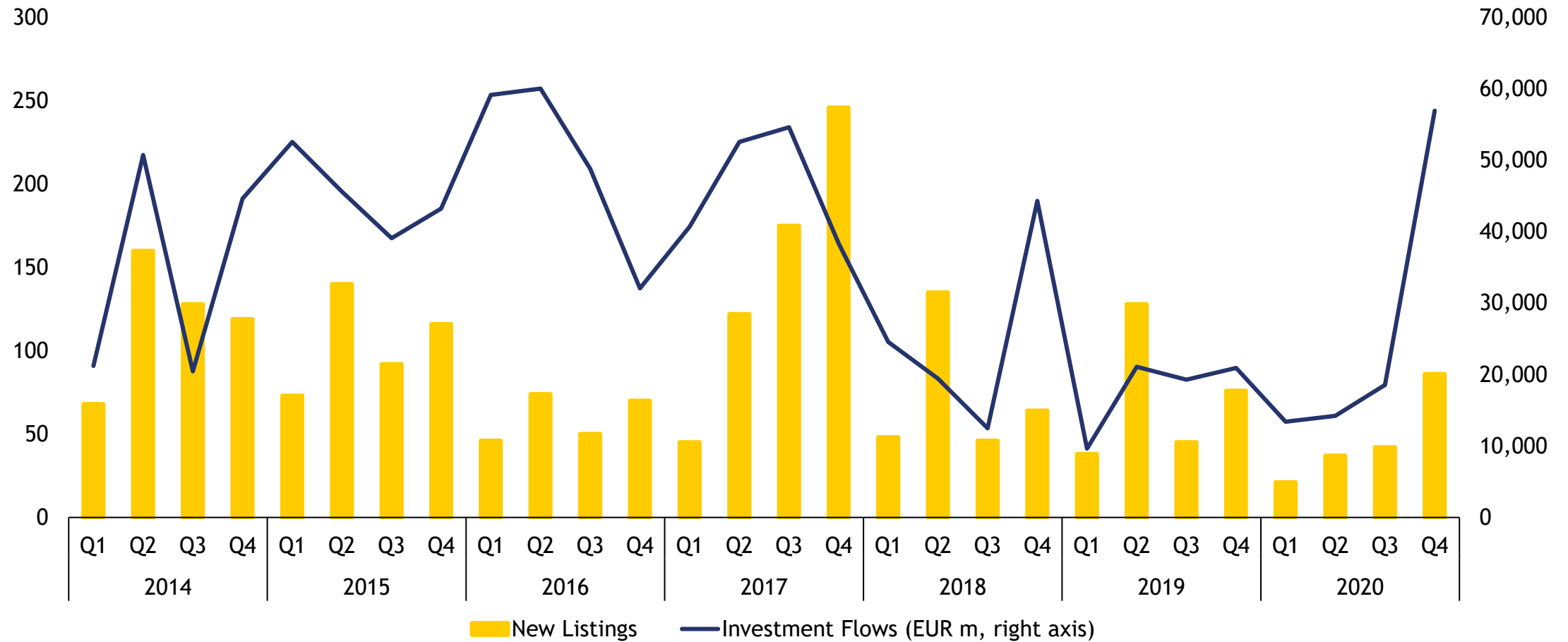
Year on Year (YoY)



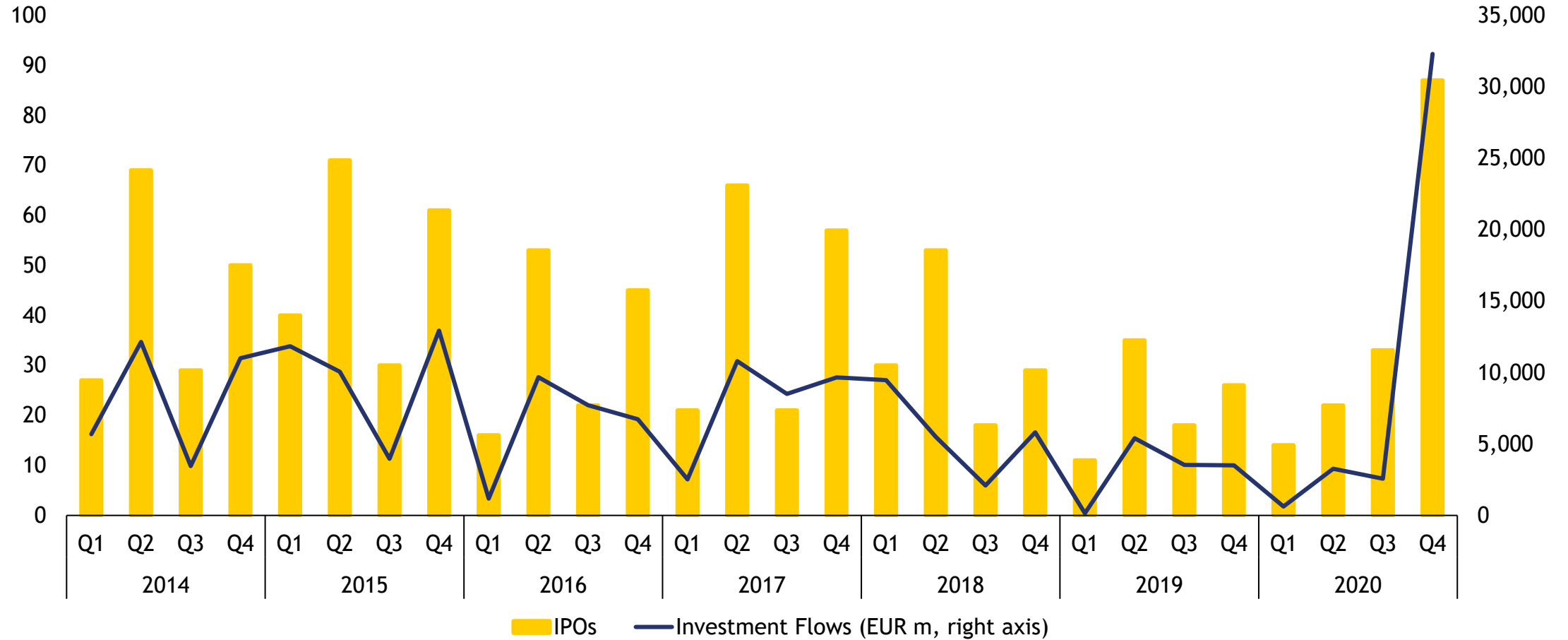
Listed Companies and Market Capitalisation



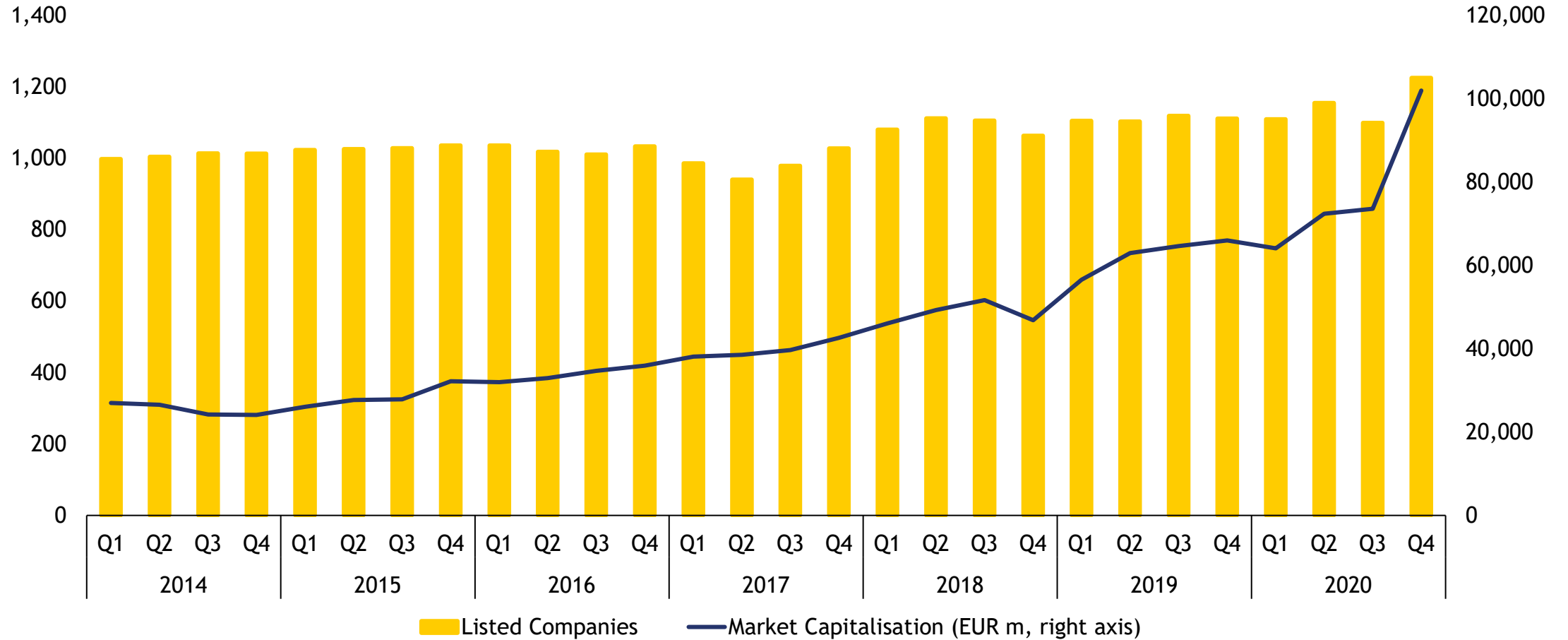
New Listings and Investment Flows



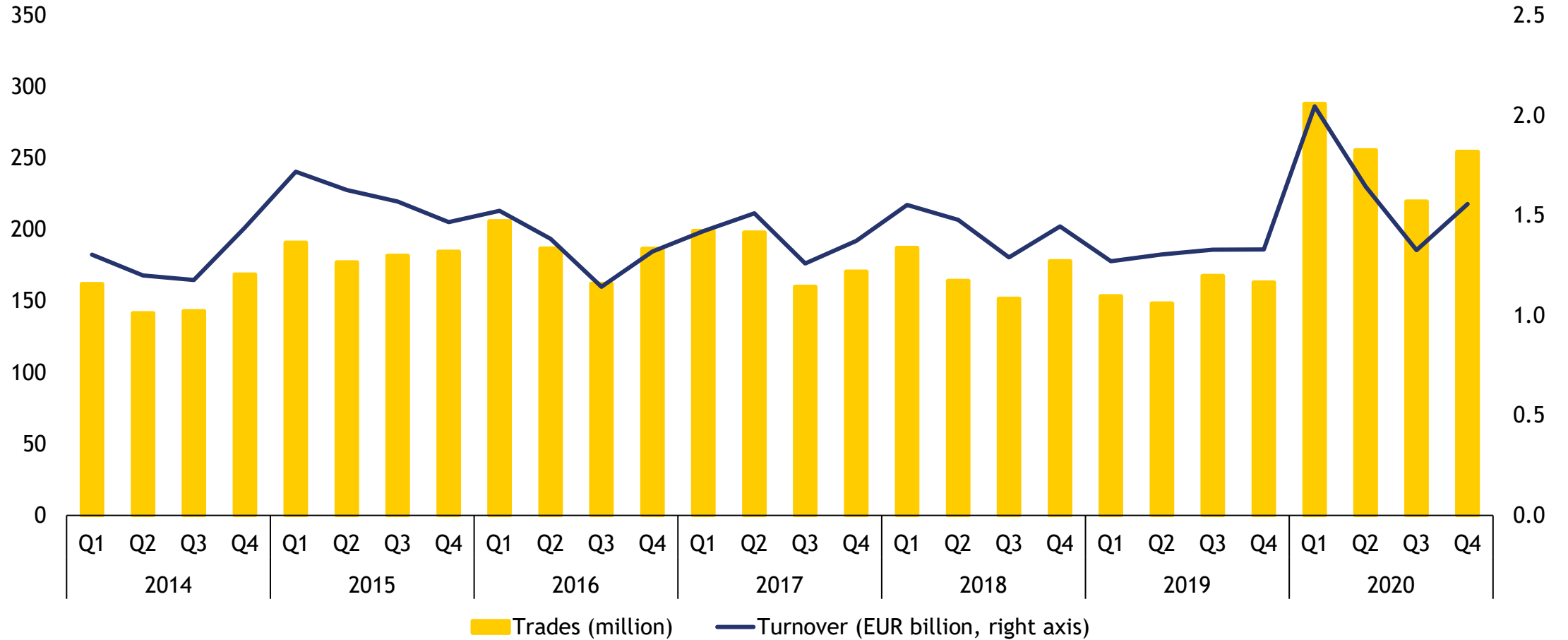
IPOs



SME Markets

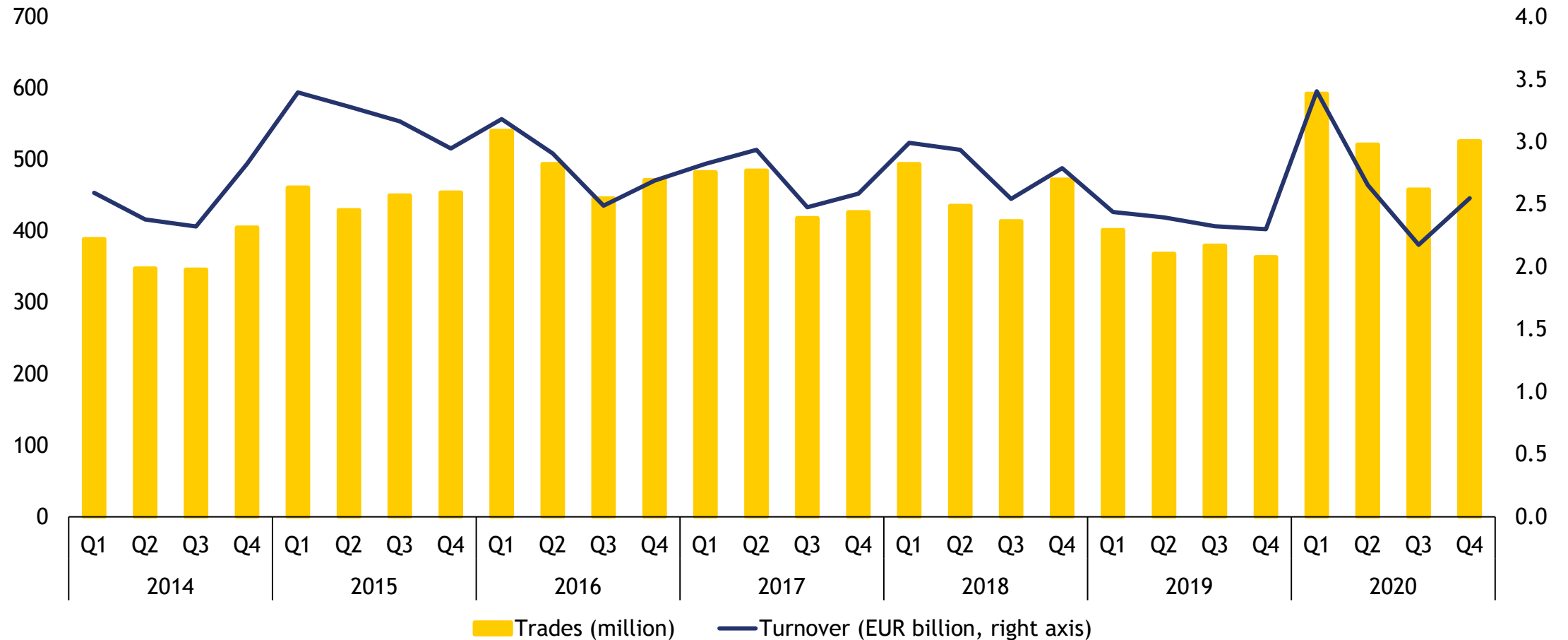


Trading (EOB)



European Equity Markets Report

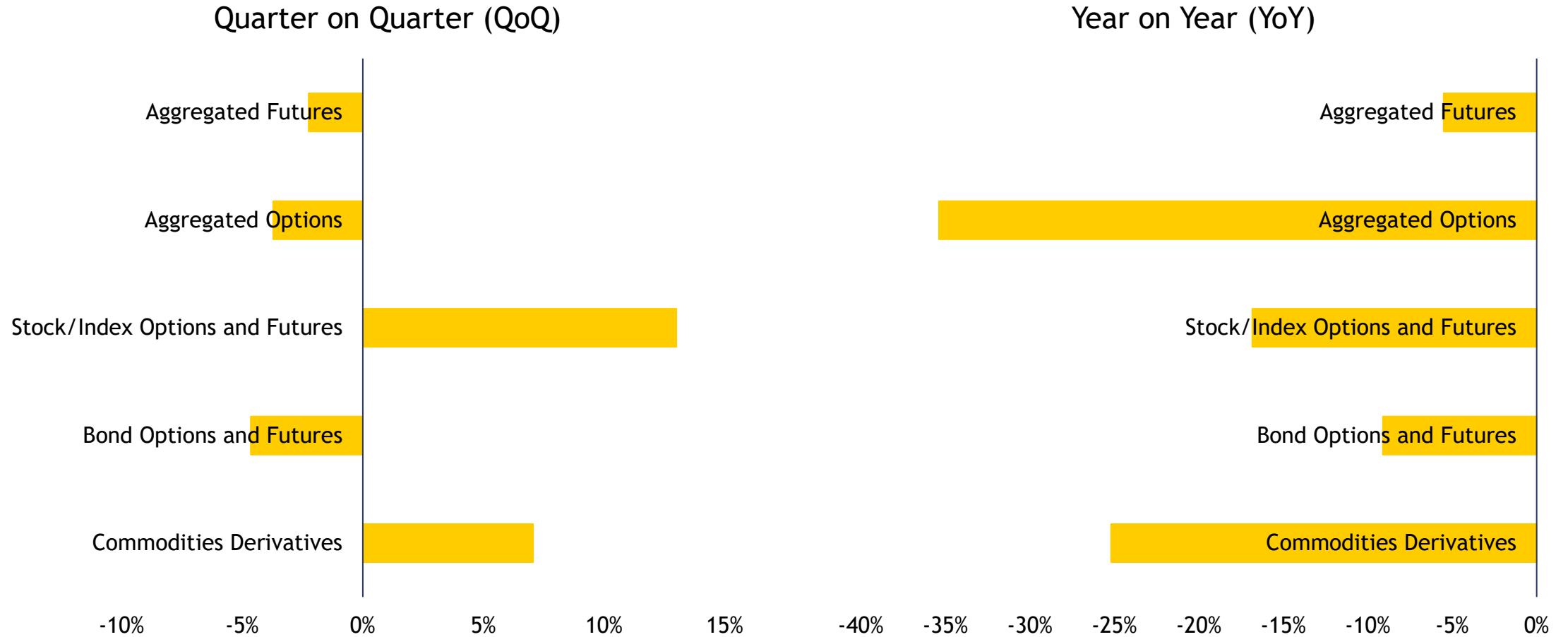
EOB Trading on European Regulated Markets and Multilateral Trading Facilities



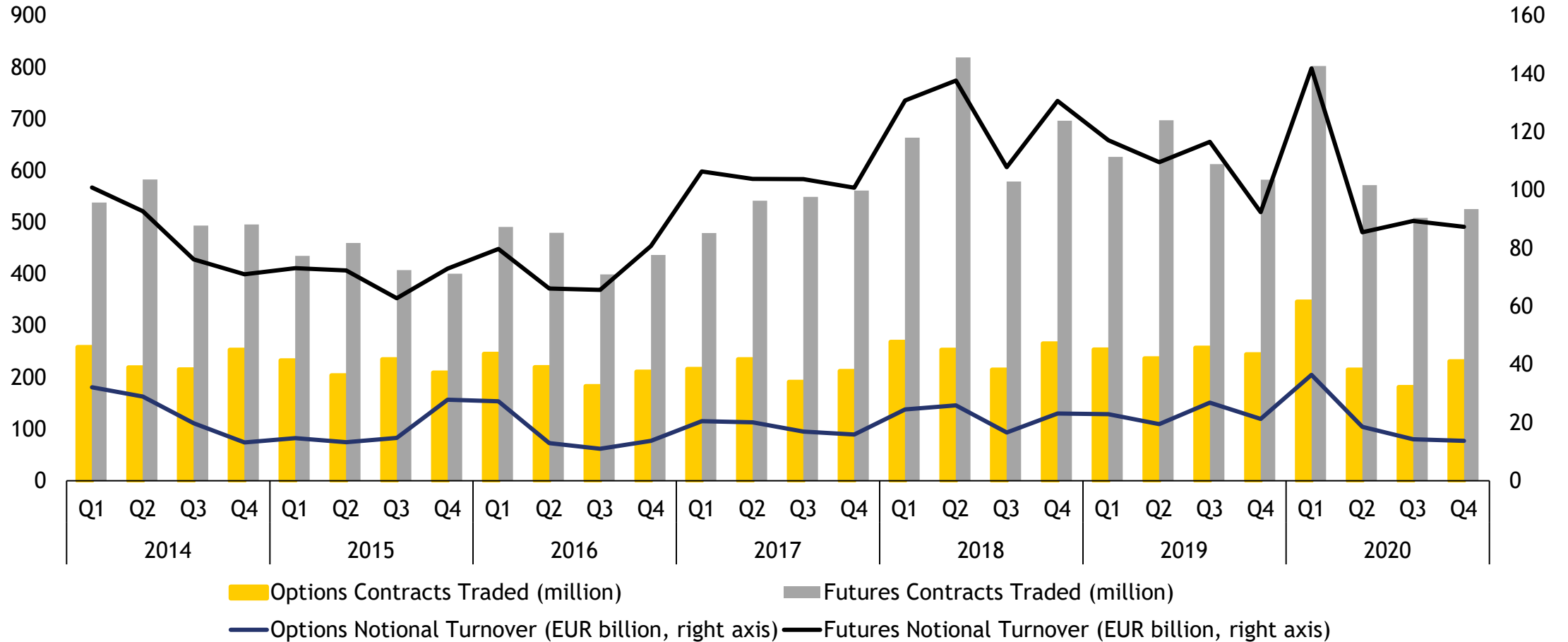
2 Derivatives

Data from FESE Members

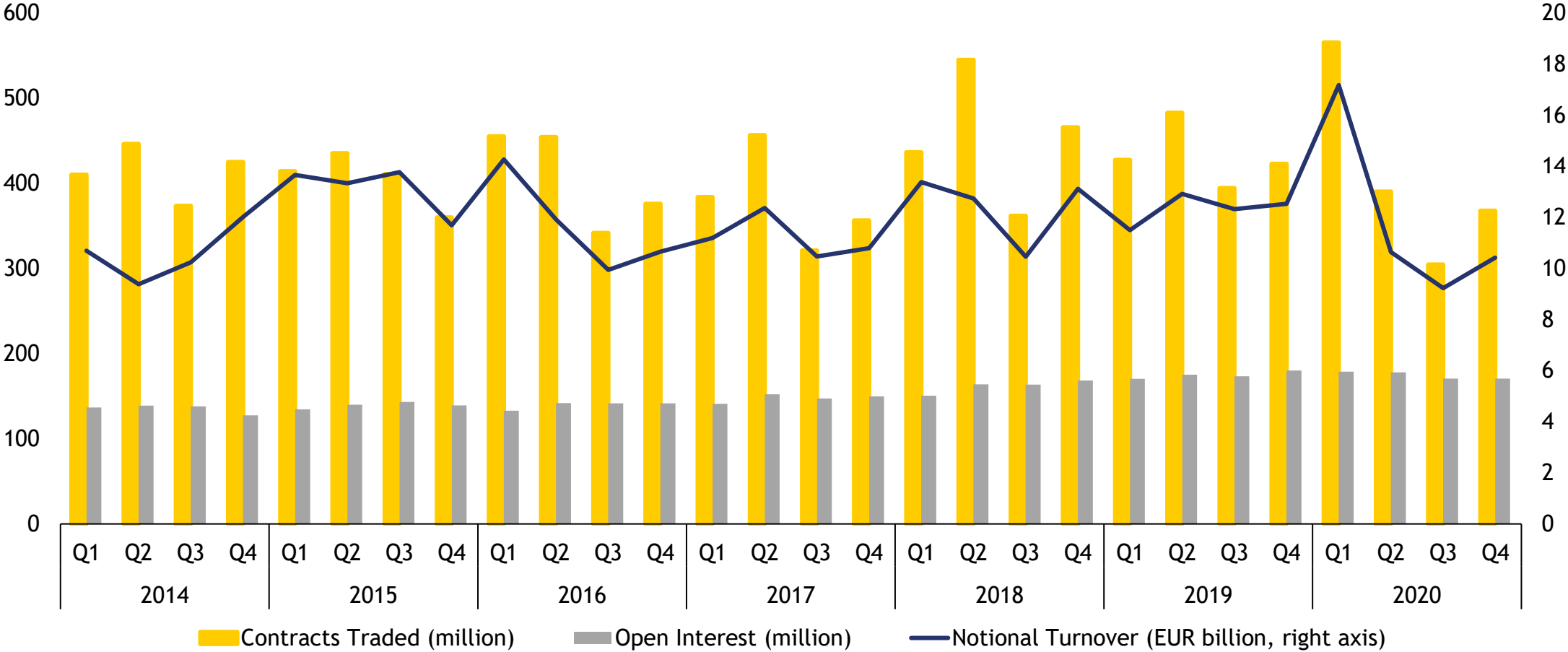
Derivatives Turnover



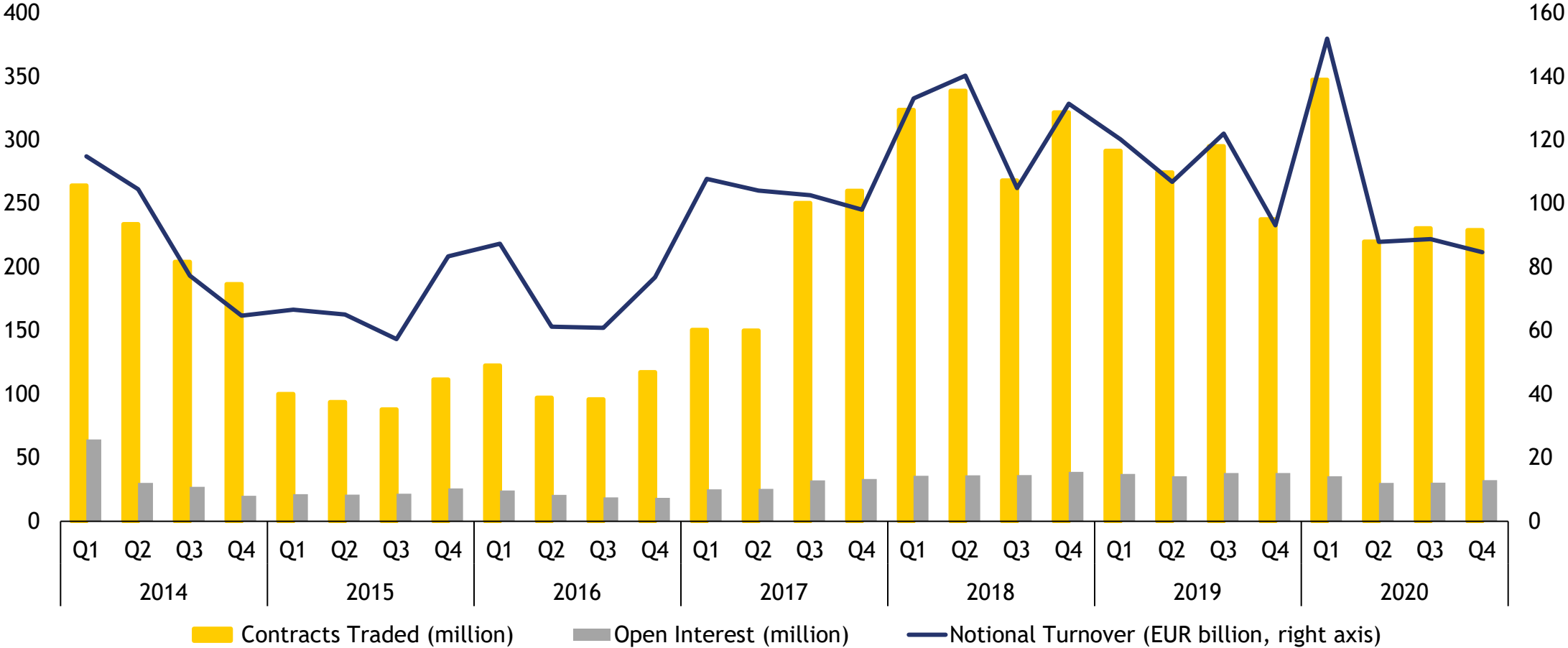
Aggregated Options and Futures



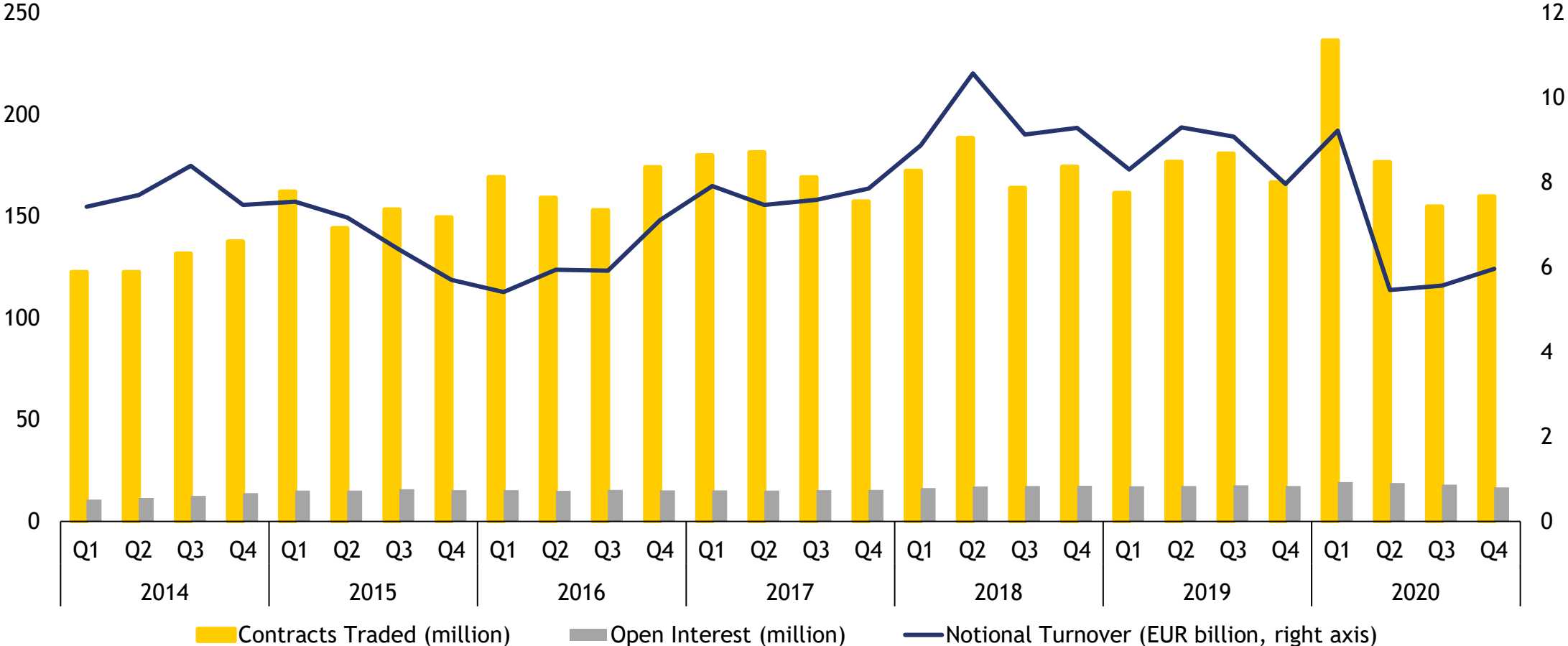
Stock/Index Options and Futures



Bond Options and Futures



Commodities Derivatives

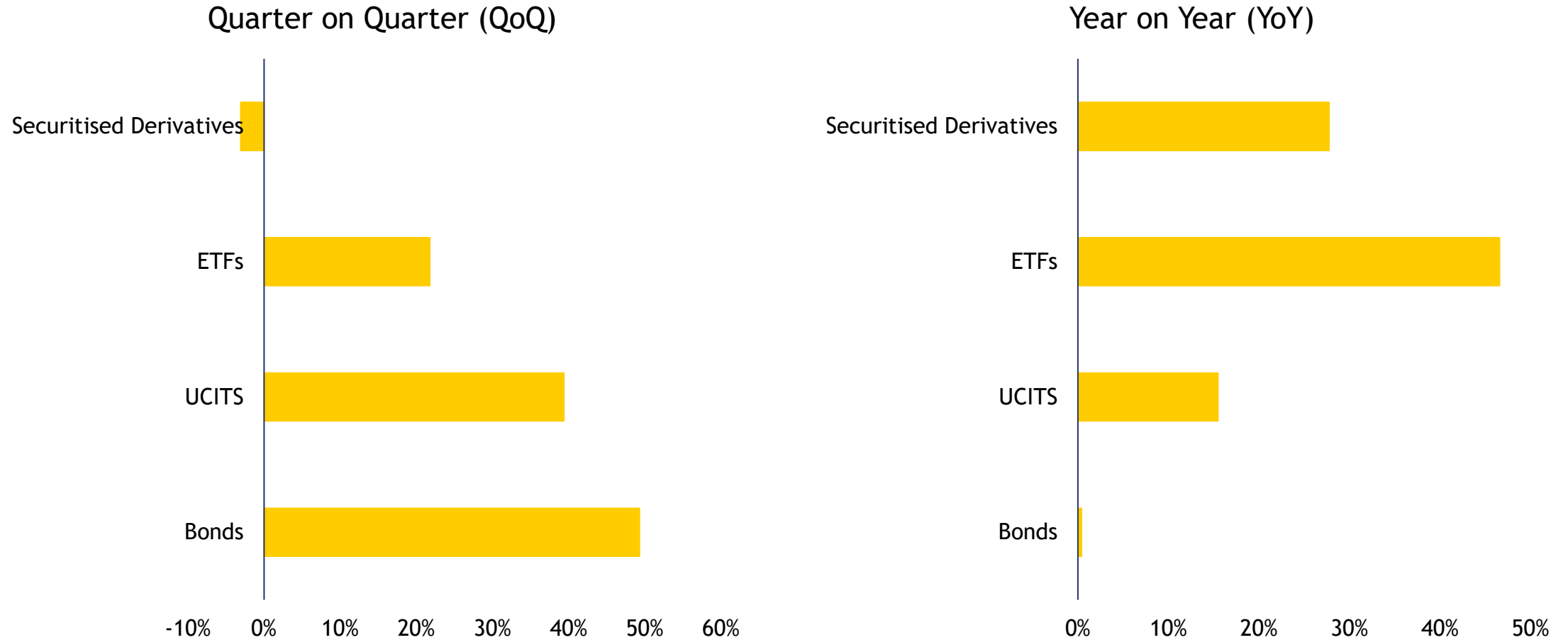


3 Other Instruments

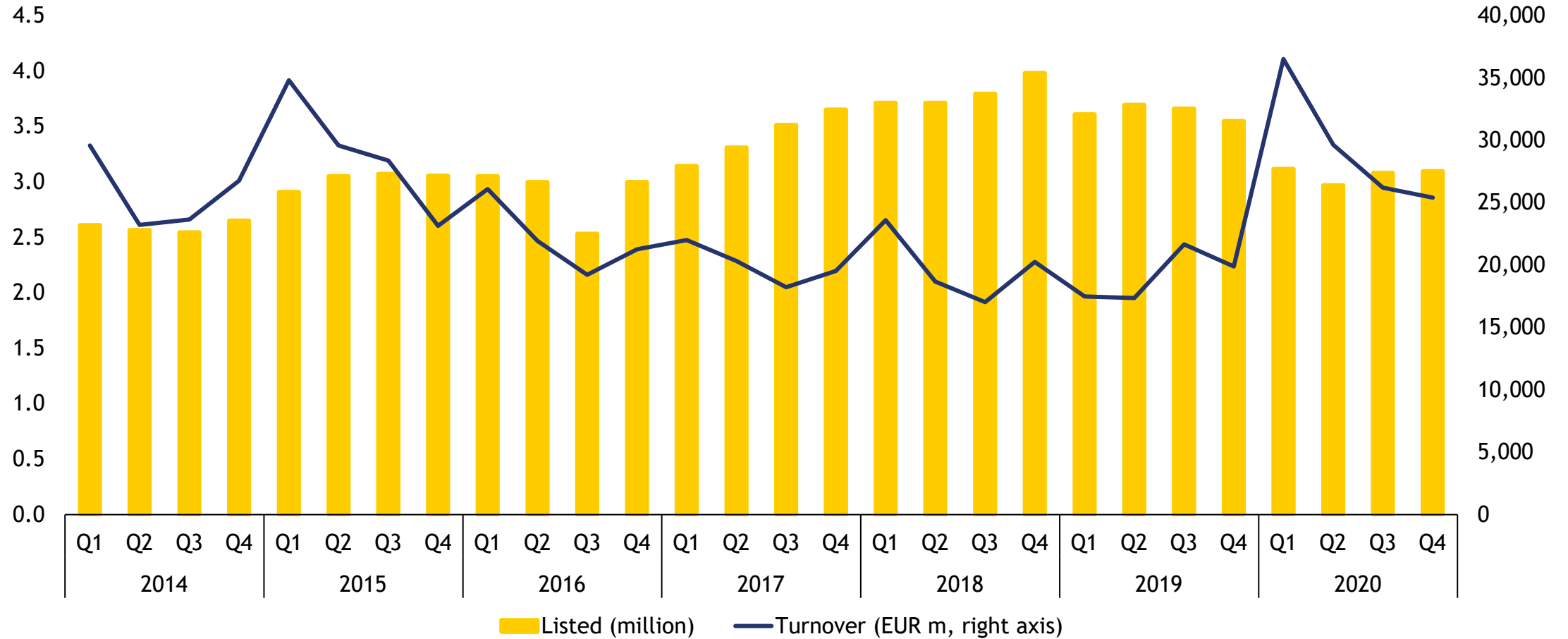
Data from FESE Members

Other Instruments

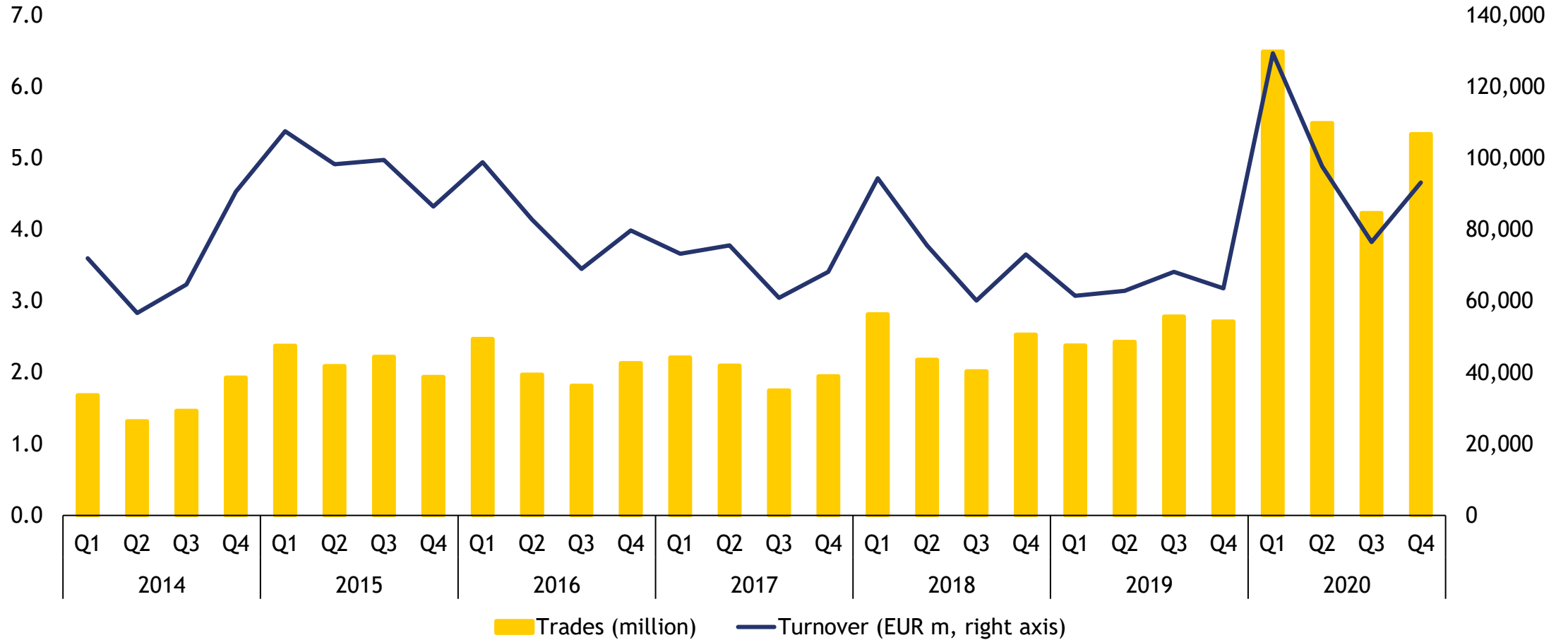
Turnover



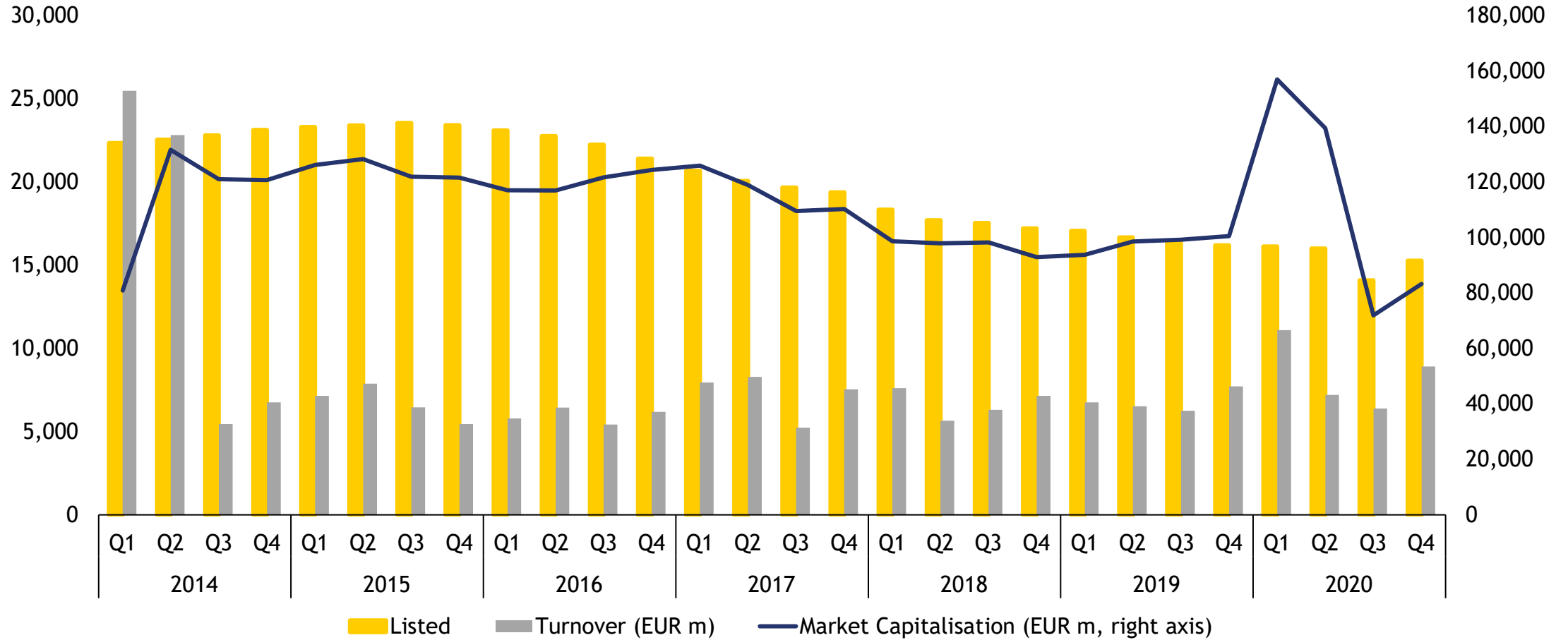
Securitised Derivatives



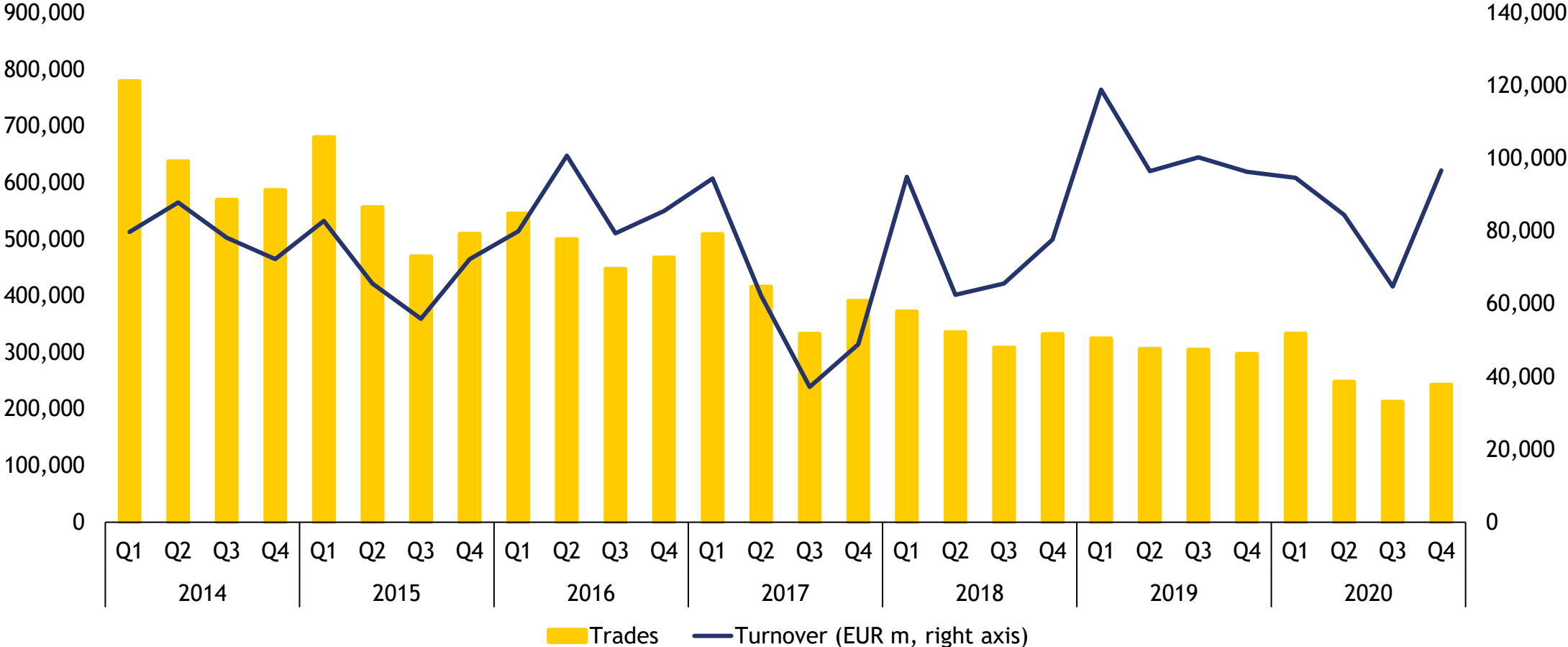
ETFs



UCITS



Bonds



3 Contacts



Contacts

On the [FESE website](#) you can find:

- The FESE Statistics;
- The FESE Statistical Methodology;
- A changelog with a record of all changes to FESE Statistics starting from 1st January 2014.

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