

European Capital Markets Fact Sheet

Q1 2020



FESE

Index

Equity

- * Listed Companies
- * Market Capitalisation
- * New Listings
- * Investment Flows
- * IPOs
- * SME Markets
- * Trades
- * Turnover
- * European Equity Markets Report

Derivatives

- * Options
- * Futures
- * Stock/Index Options and Futures
- * Bond Options and Futures
- * Commodities Derivatives

Other Instruments

- * Securitised Derivatives
- * ETFs
- * UCITS
- * Bonds

Overview

European capital markets in Q1 2020 were under extreme pressure, volatility, and uncertainty as a result of the COVID-19 recession, the worst since the Great Financial Crisis.

- ✦ Turnover and trades for almost all asset classes soared quarterly and yearly.
- ✦ Equity market capitalisation had a strong decrease compared to the previous quarter.
- ✦ New company listings and equity investment flows suffered stark declines.
- ✦ IPOs and IPO investment flows experienced a sharp quarterly fall but had divergent trajectories as they increased on an annualised basis.

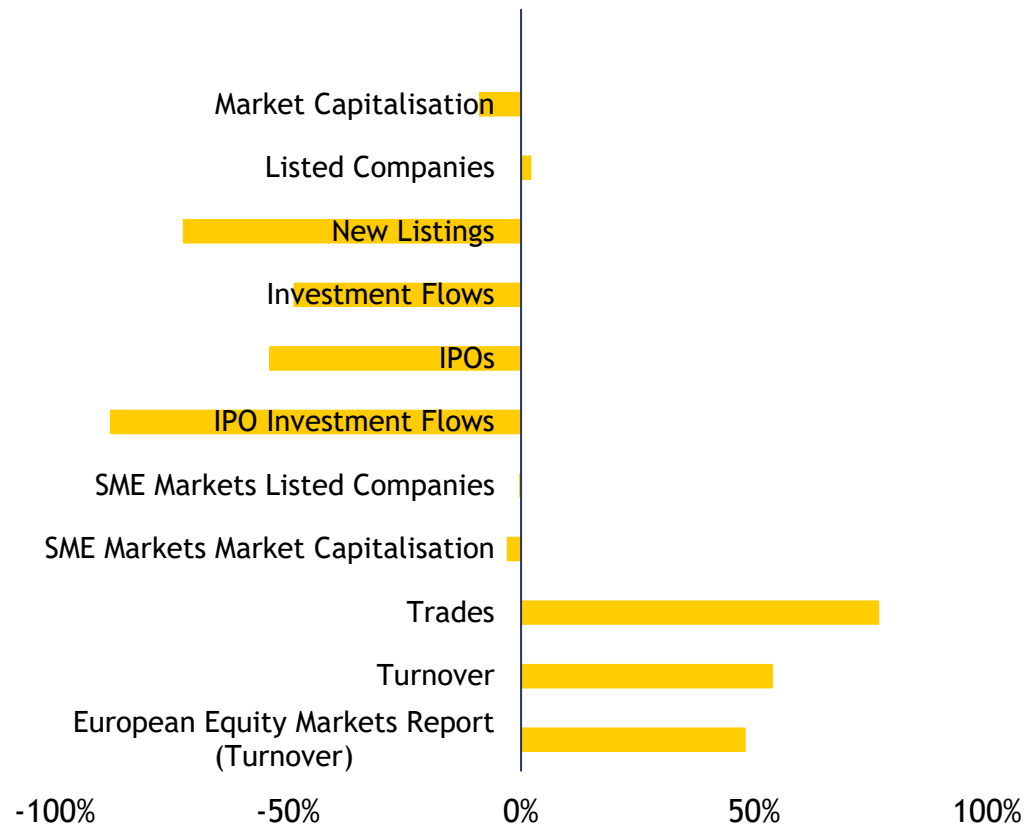


Equity

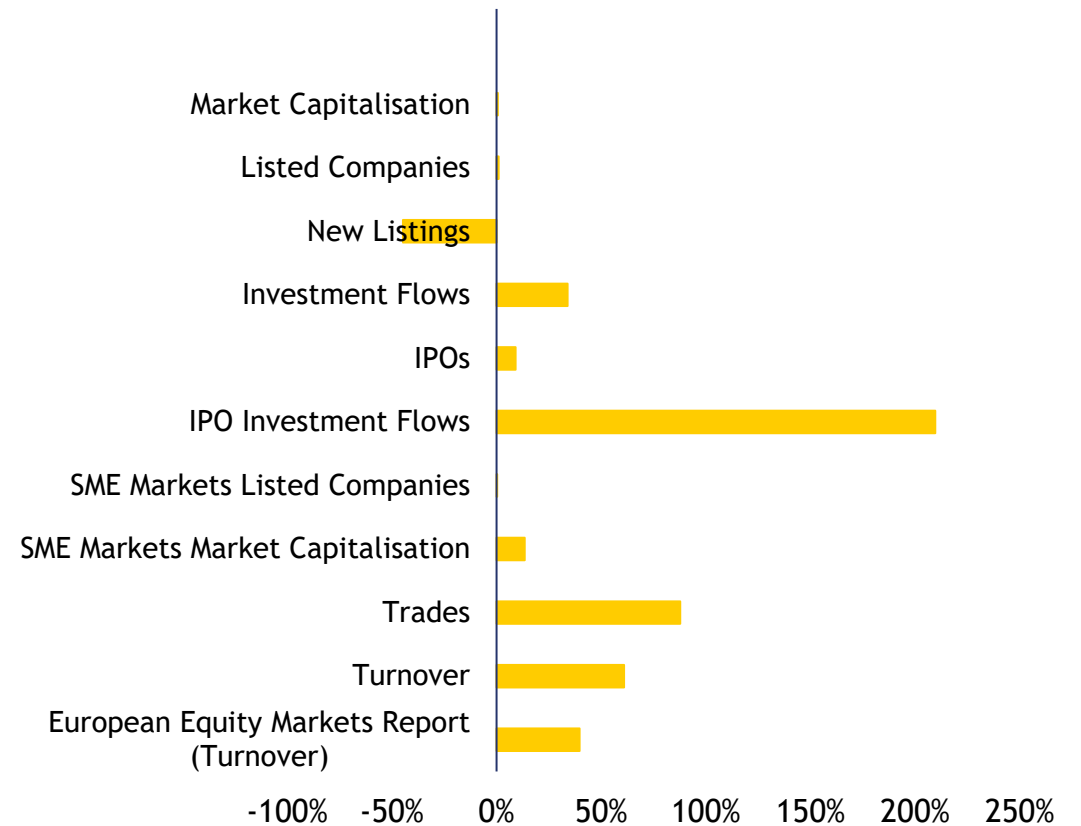
Data from FESE Members

Equity

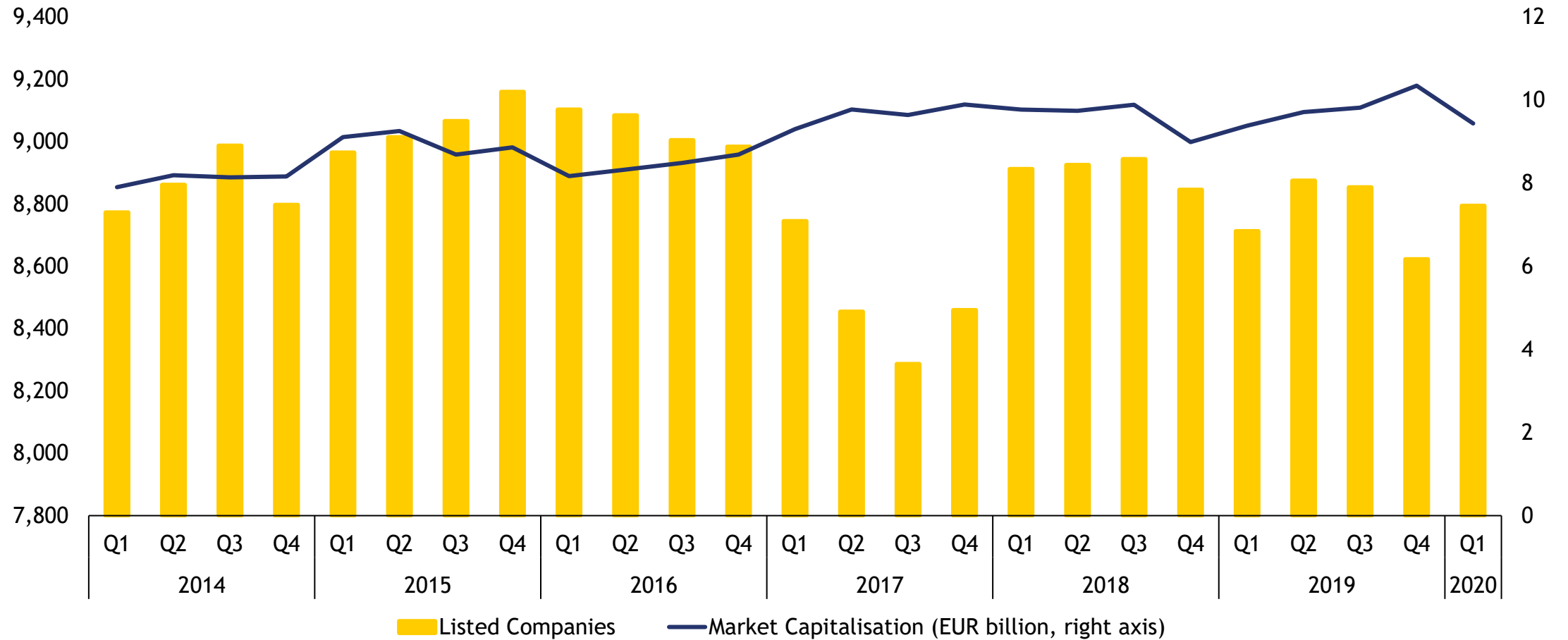
Quarter on Quarter (QoQ)



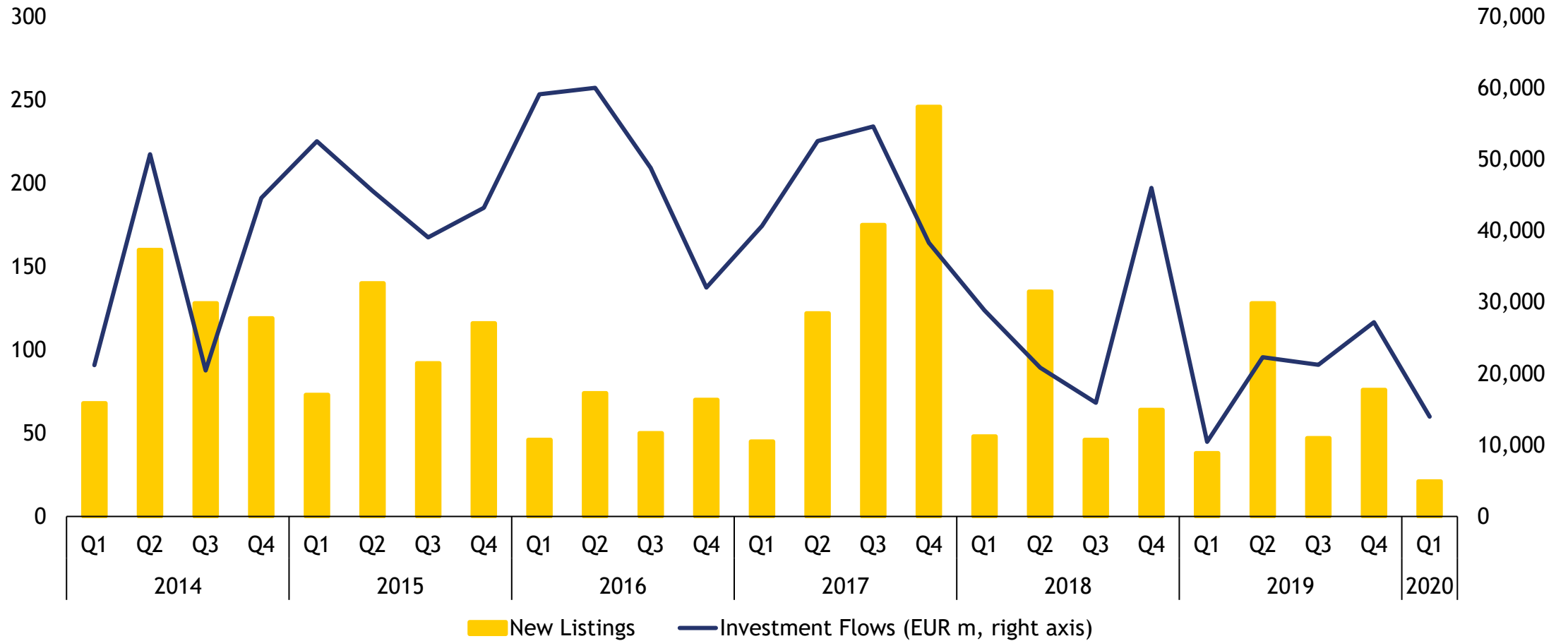
Year on Year (YoY)



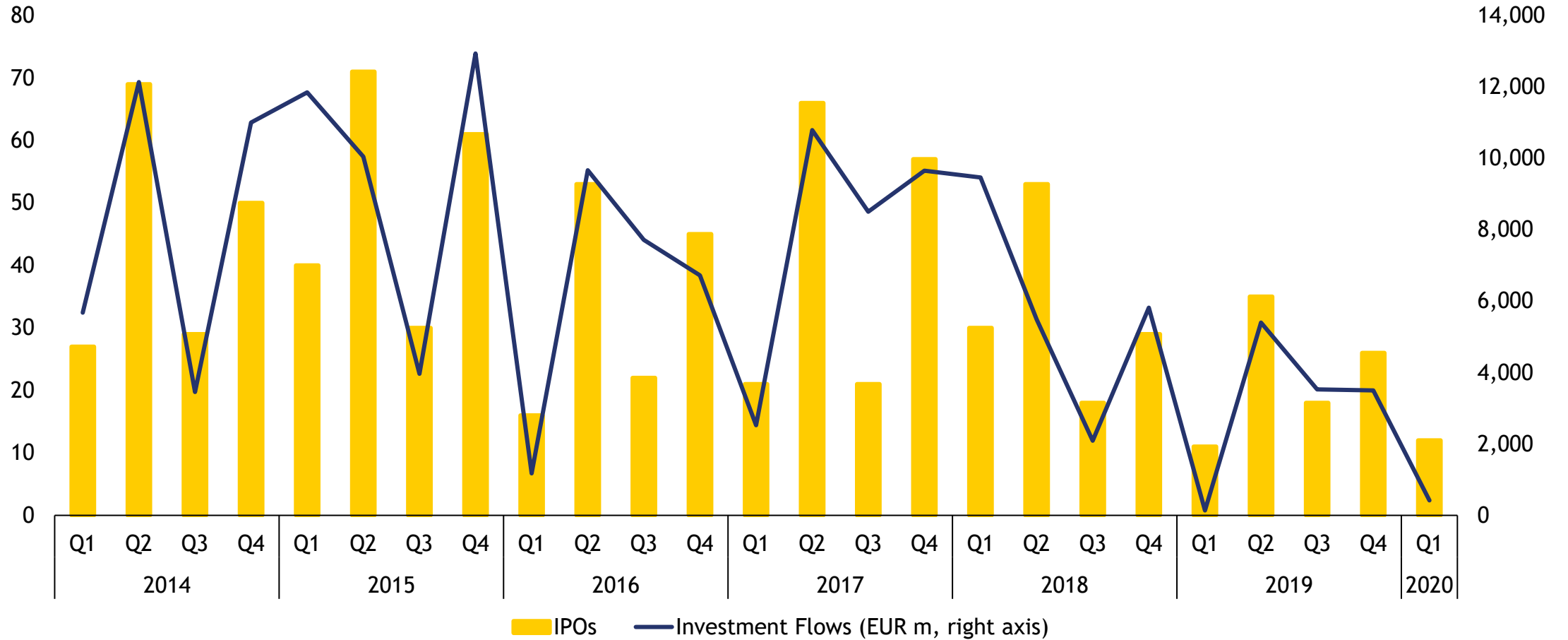
Listed Companies and Market Capitalisation



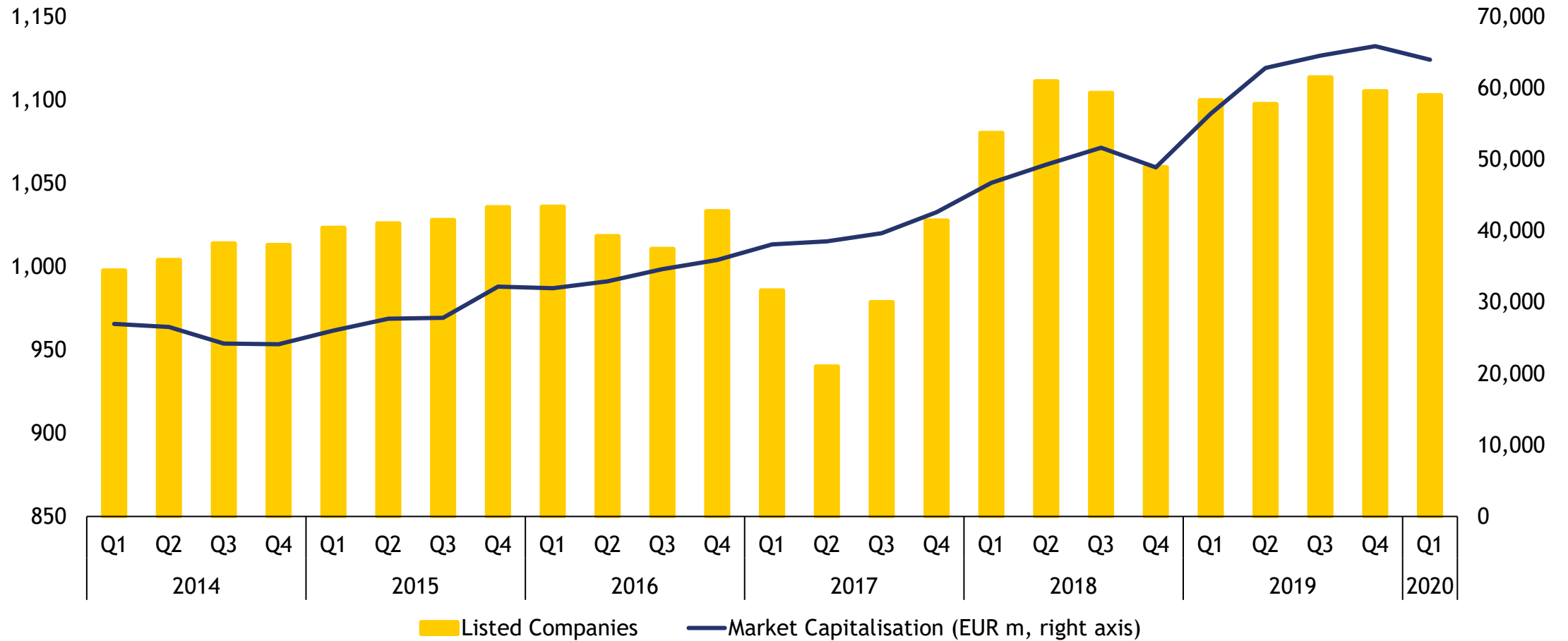
New Listings and Investment Flows



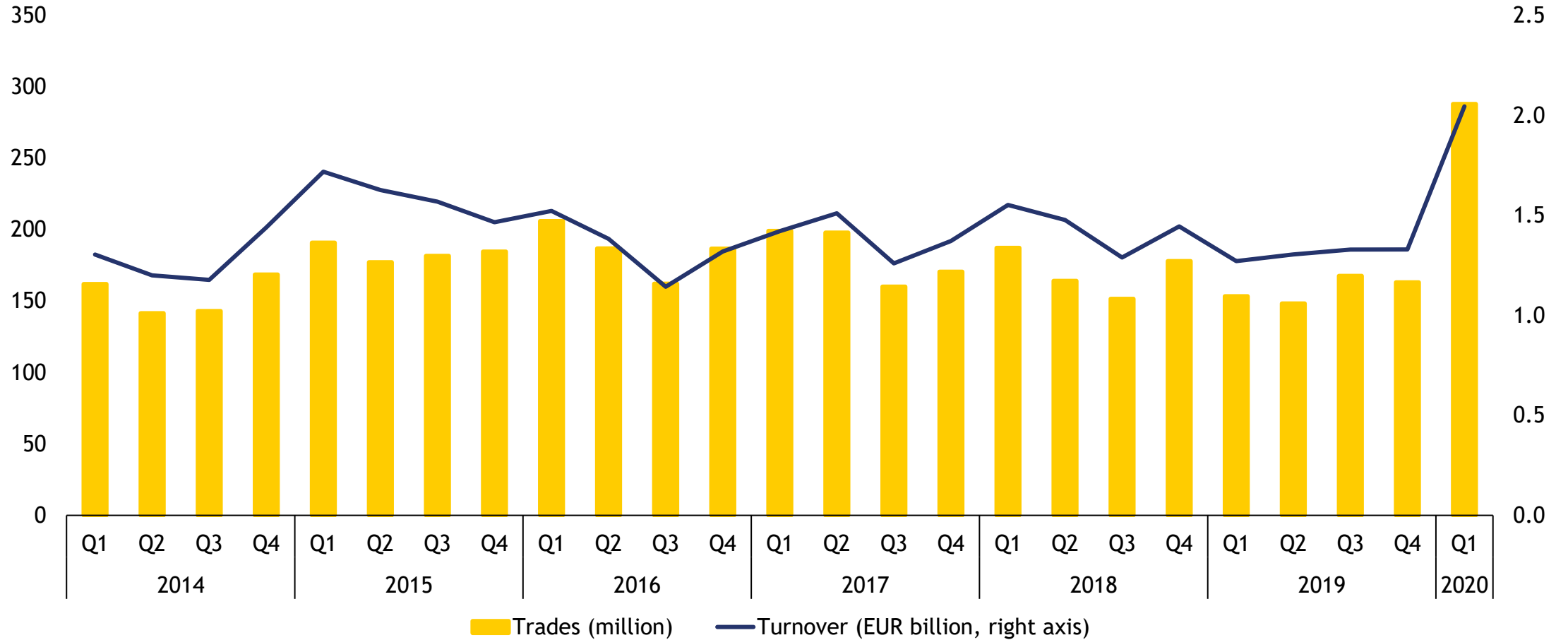
IPOs



SME Markets

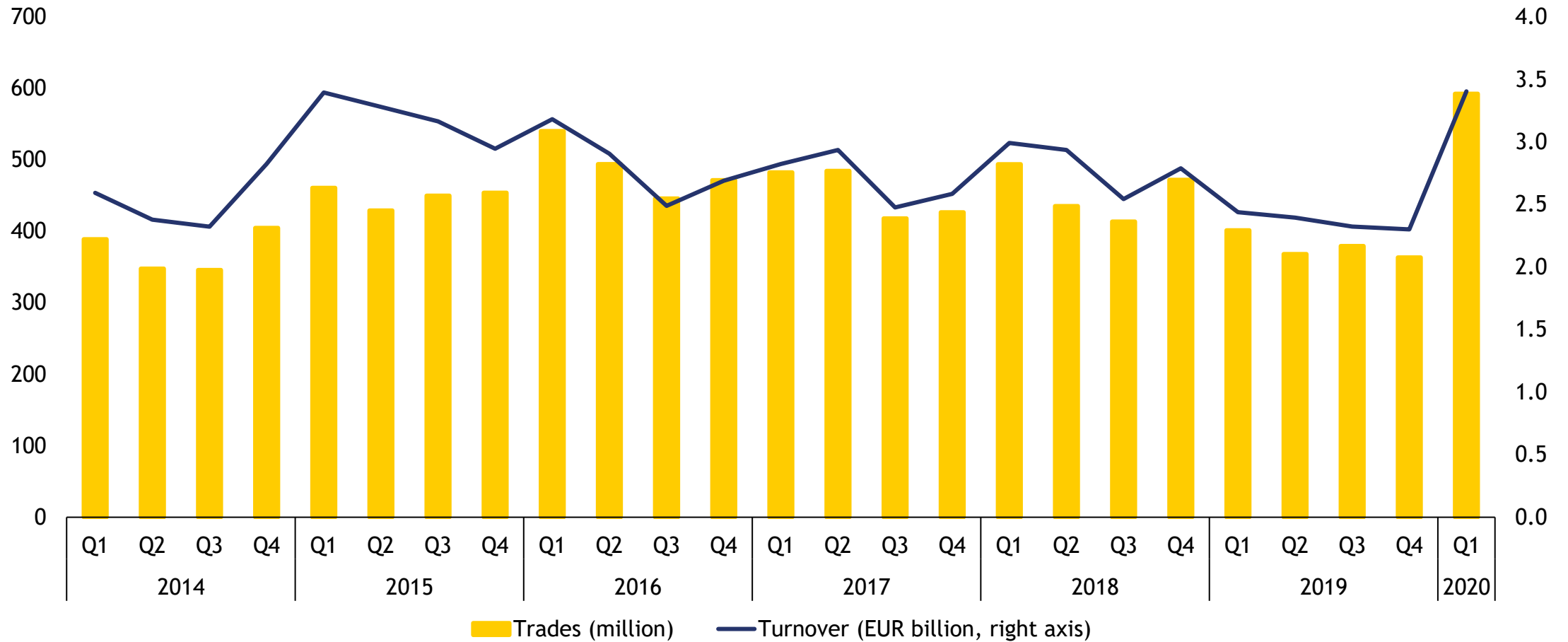


Trading (EOB)



European Equity Markets Report

EOB Trading on European Regulated Markets and Multilateral Trading Facilities

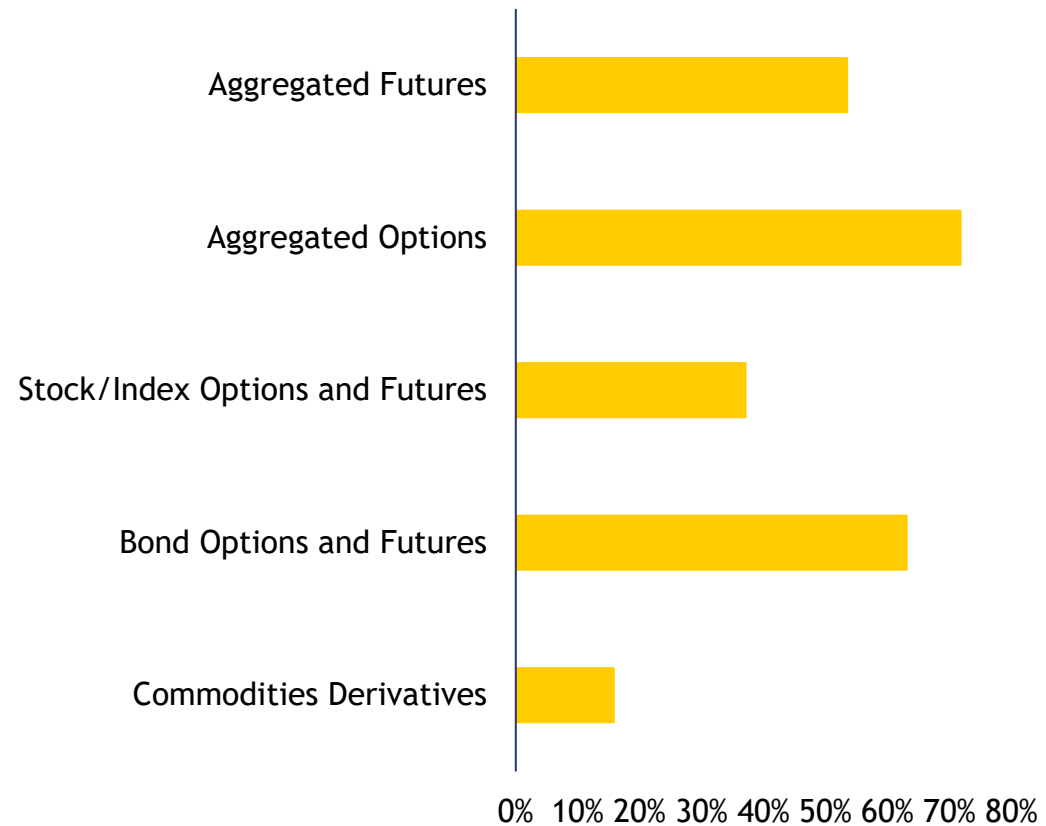


2 Derivatives

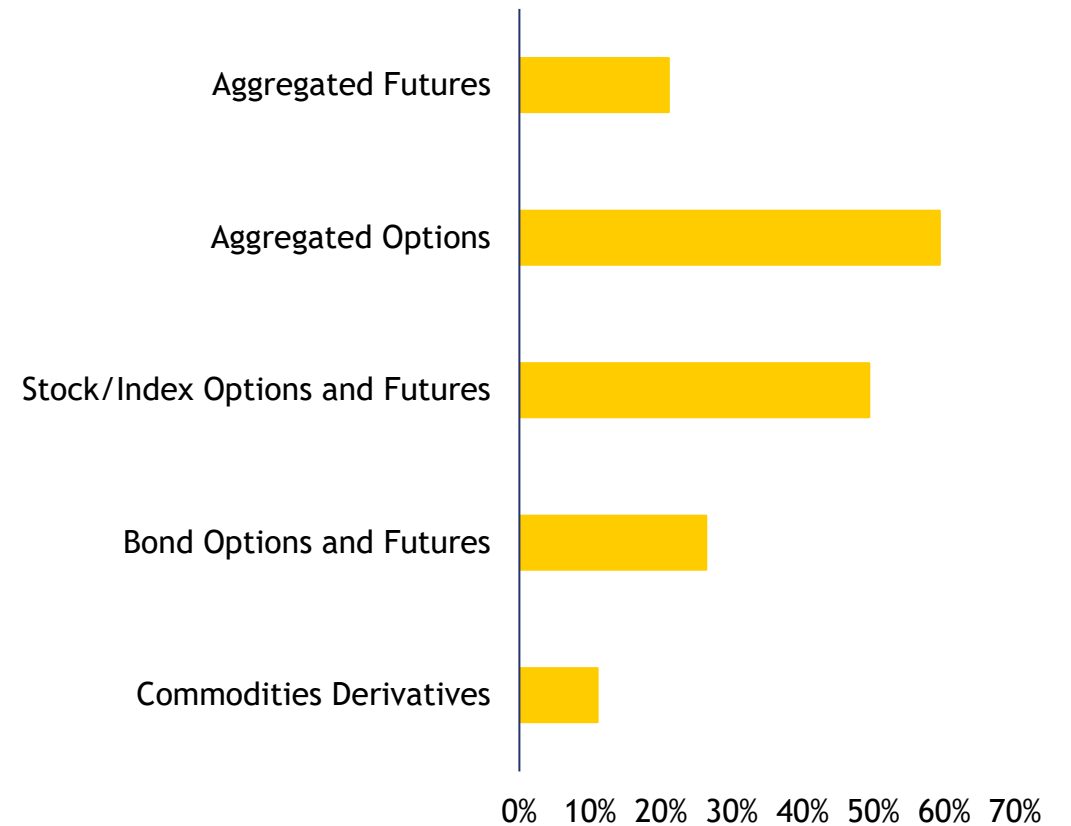
Data from FESE Members

Derivatives Turnover

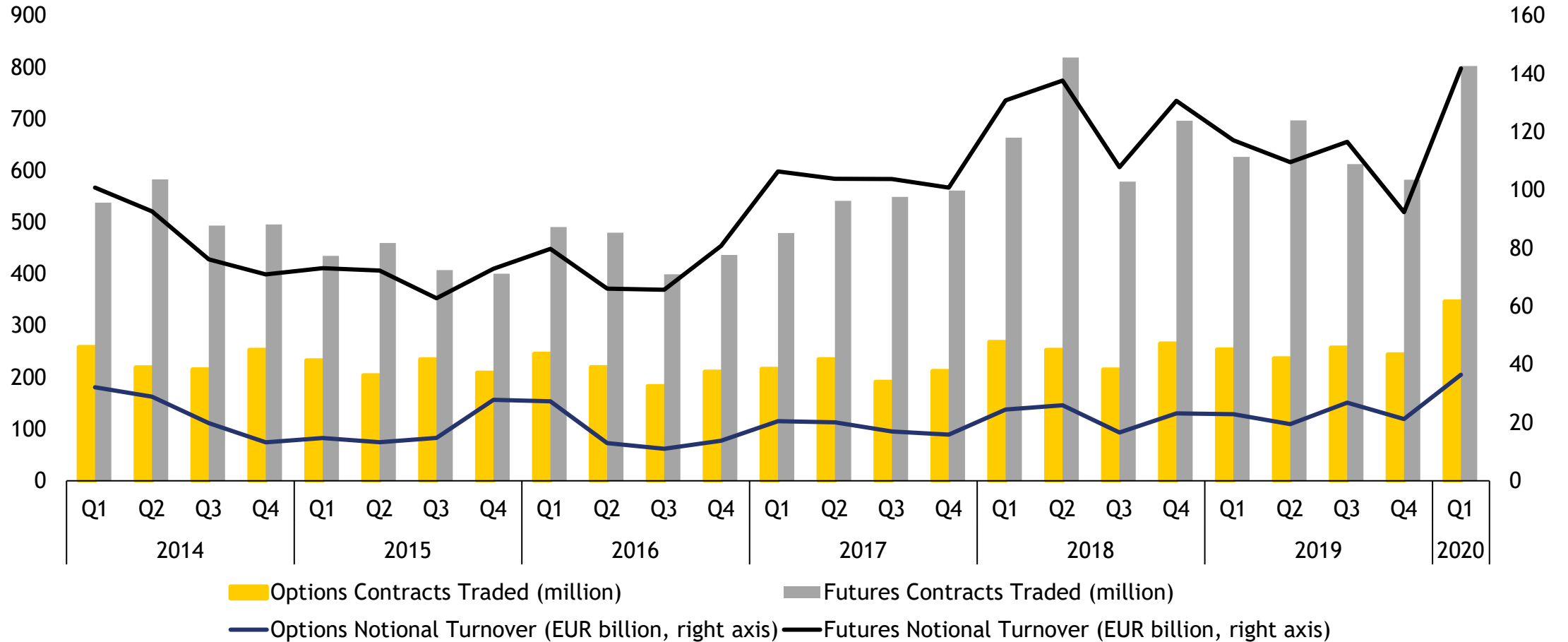
Quarter on Quarter (QoQ)



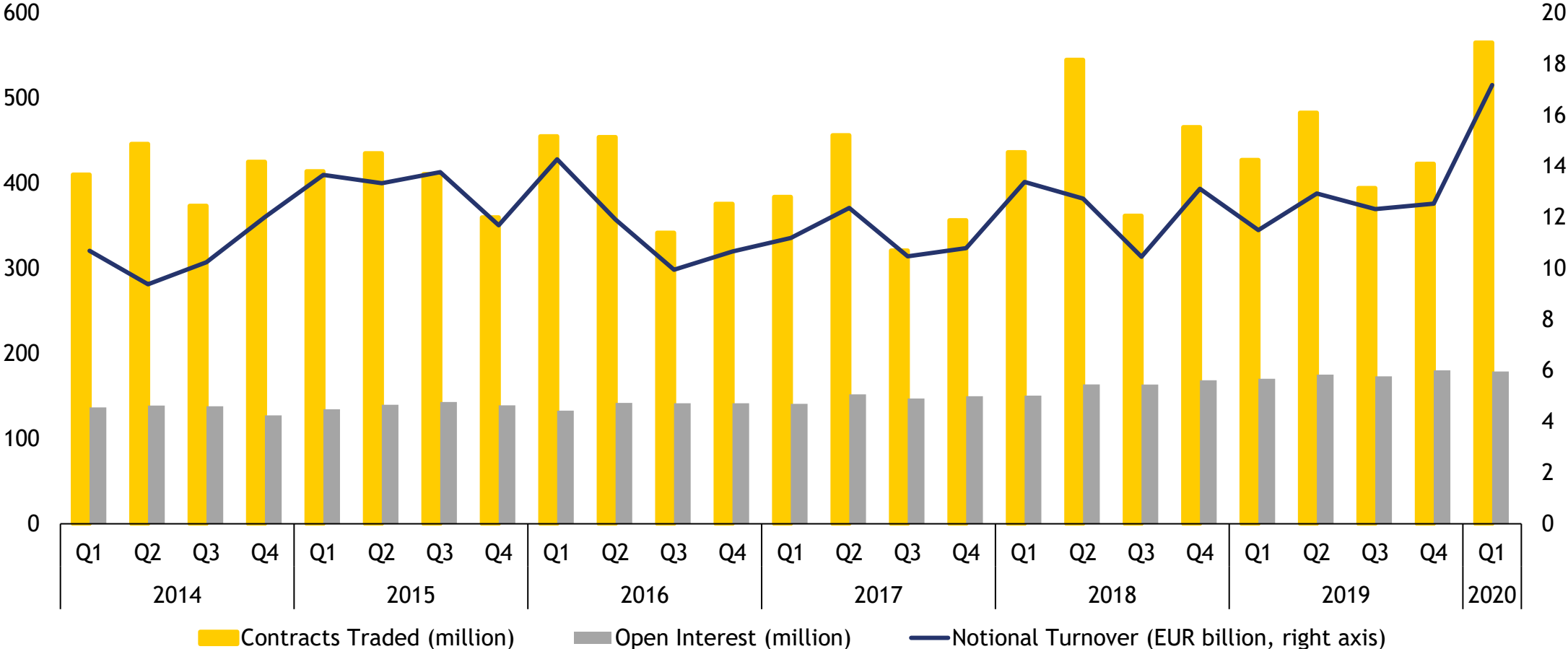
Year on Year (YoY)



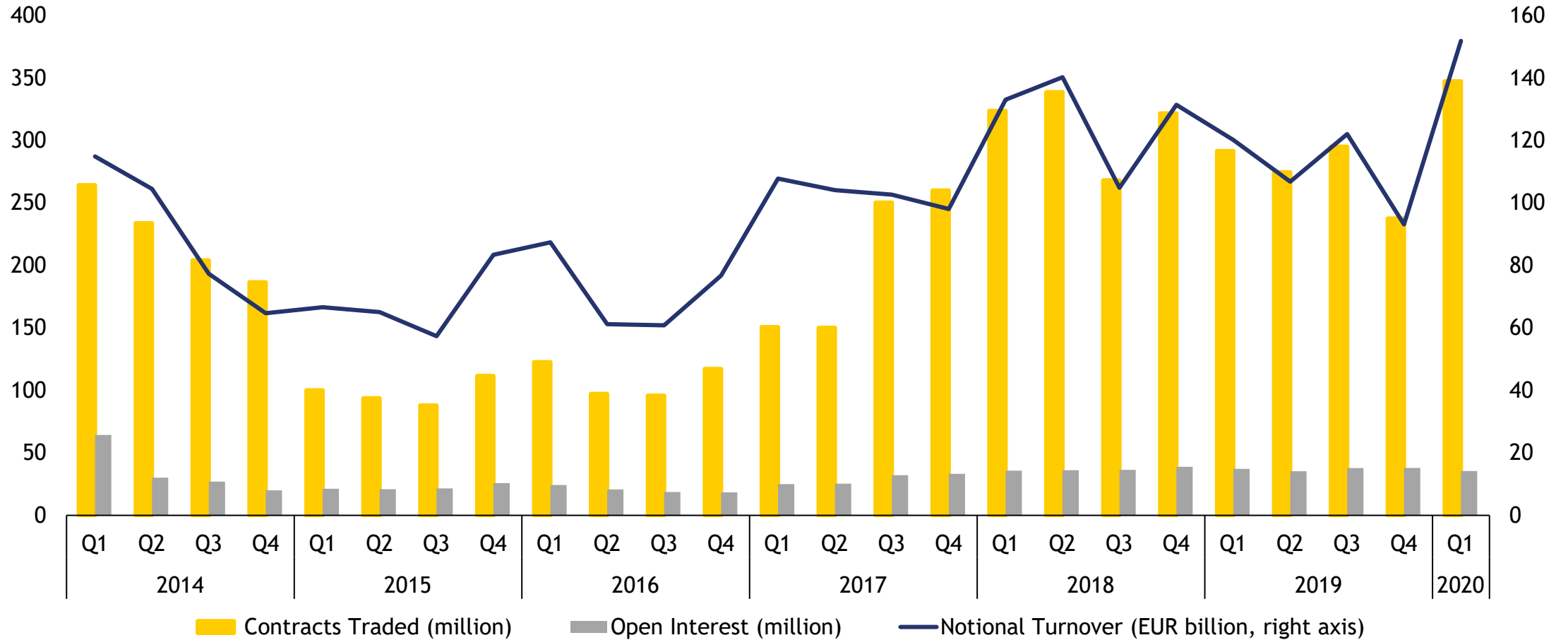
Aggregated Options and Futures



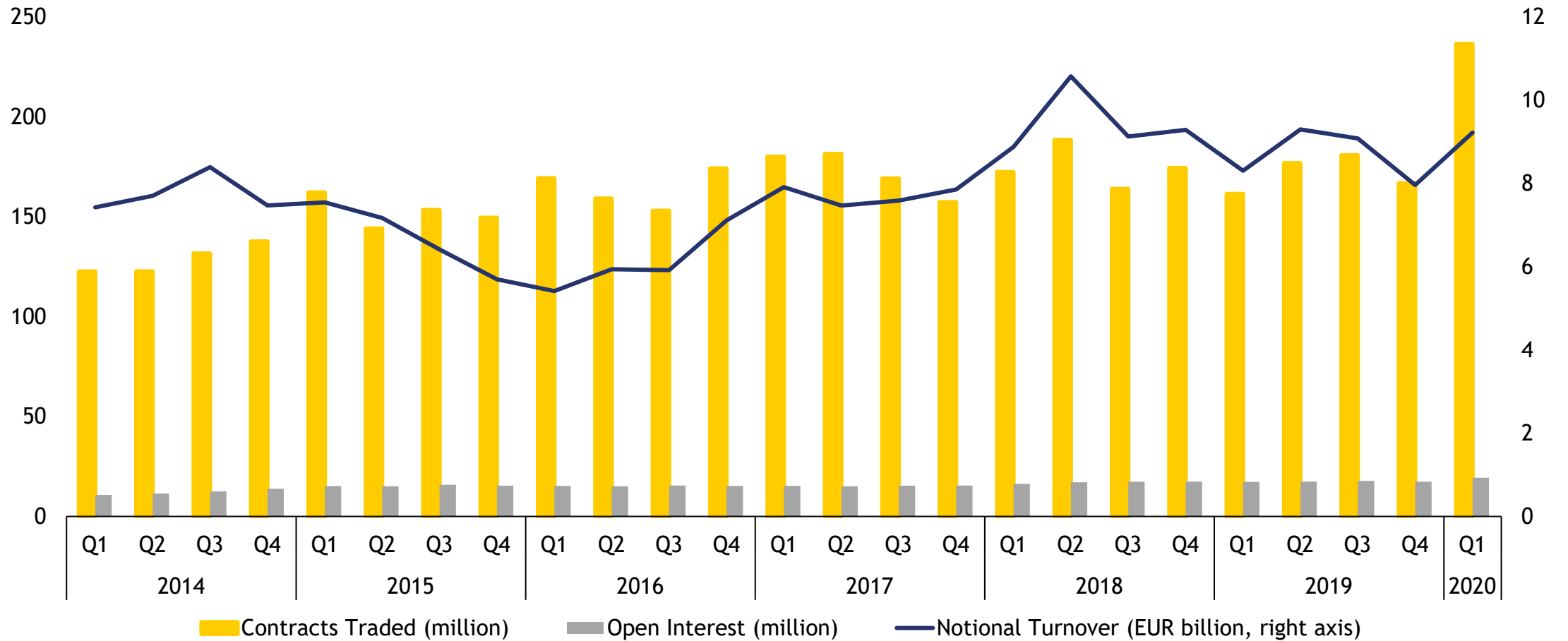
Stock/Index Options and Futures



Bond Options and Futures



Commodities Derivatives

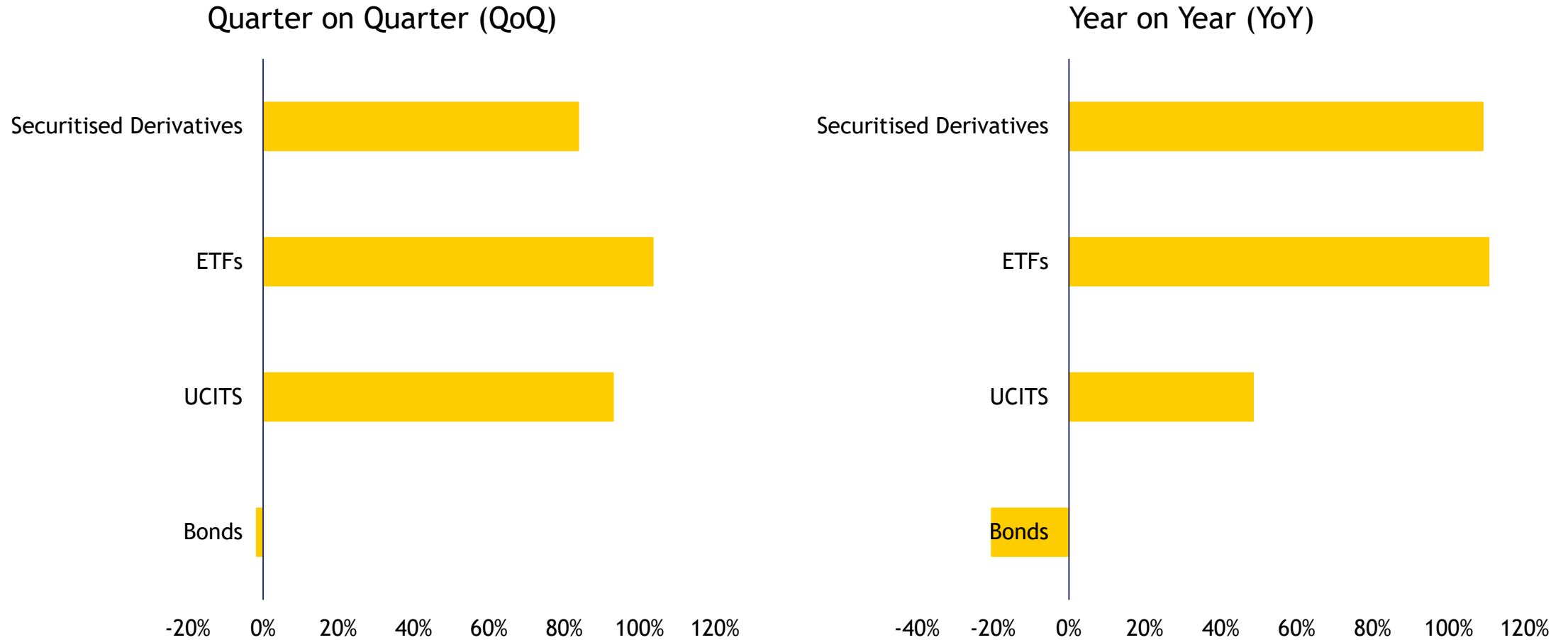


3 Other Instruments

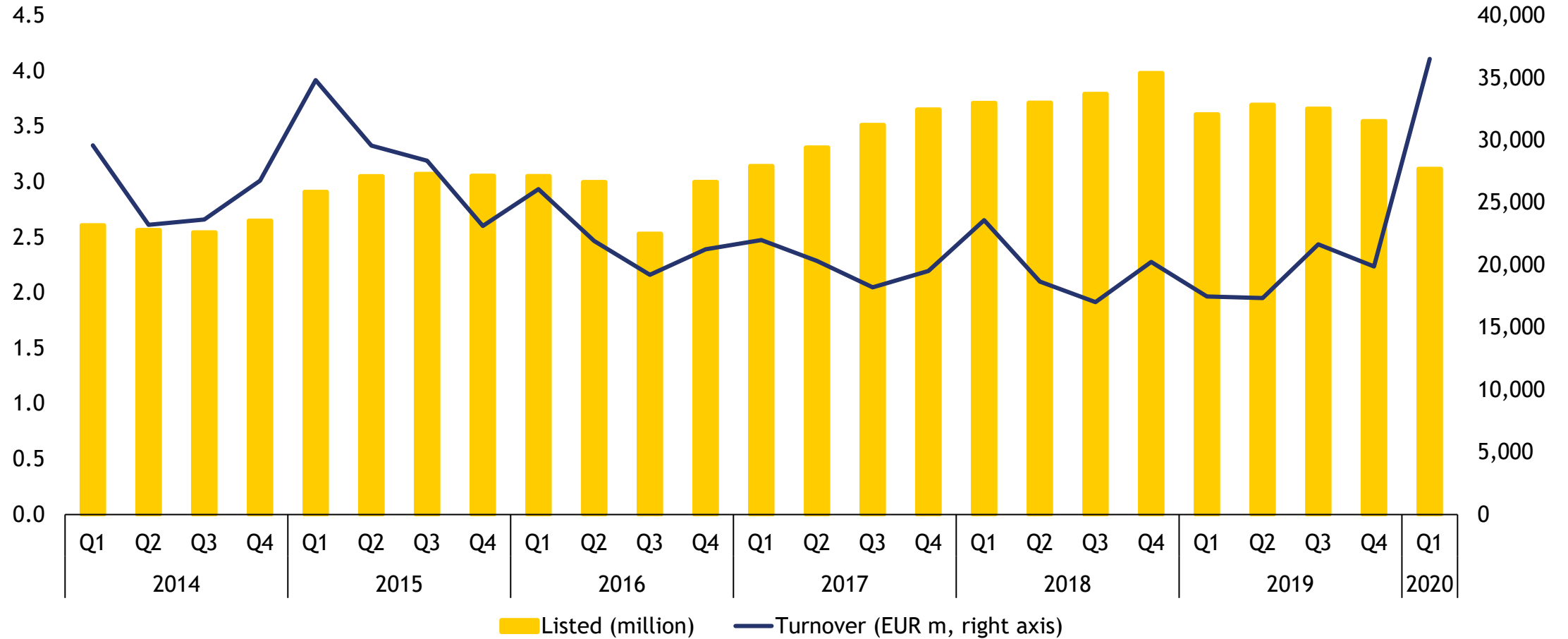
Data from FESE Members

Other Instruments

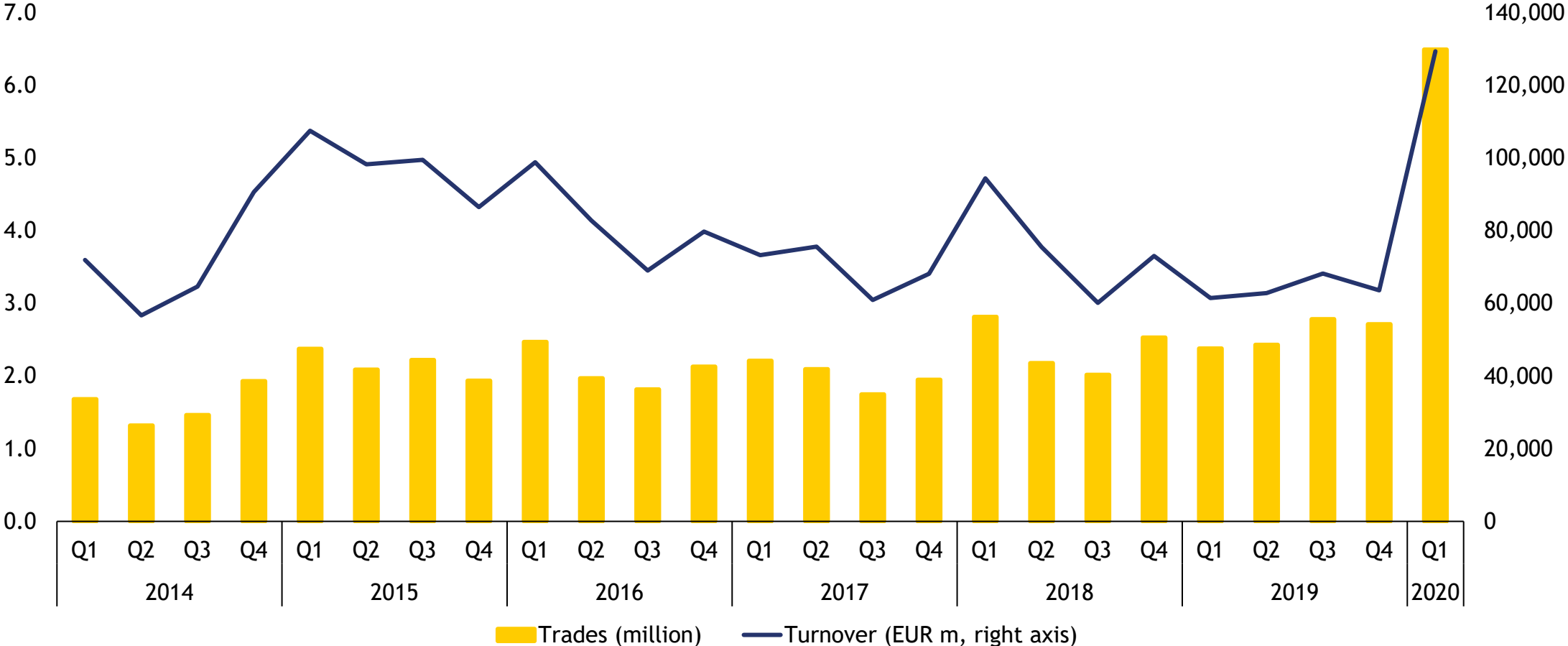
Turnover



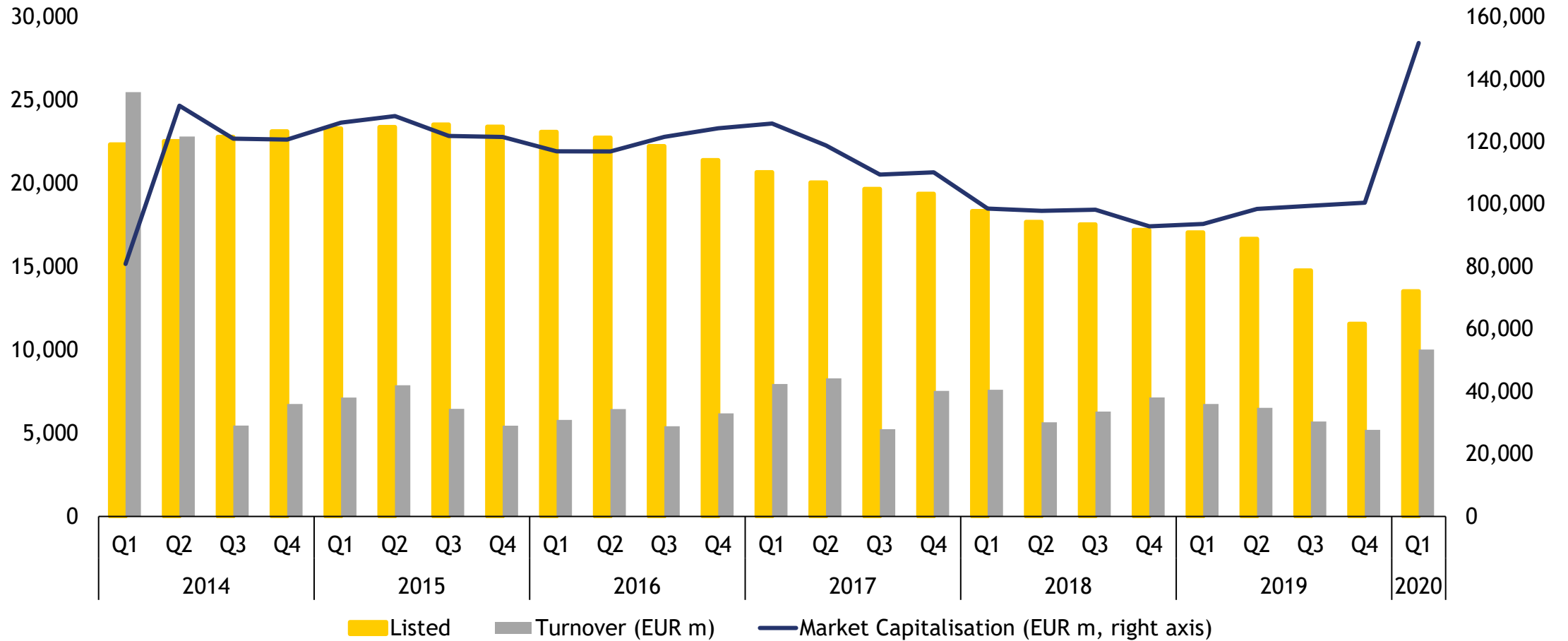
Securitised Derivatives



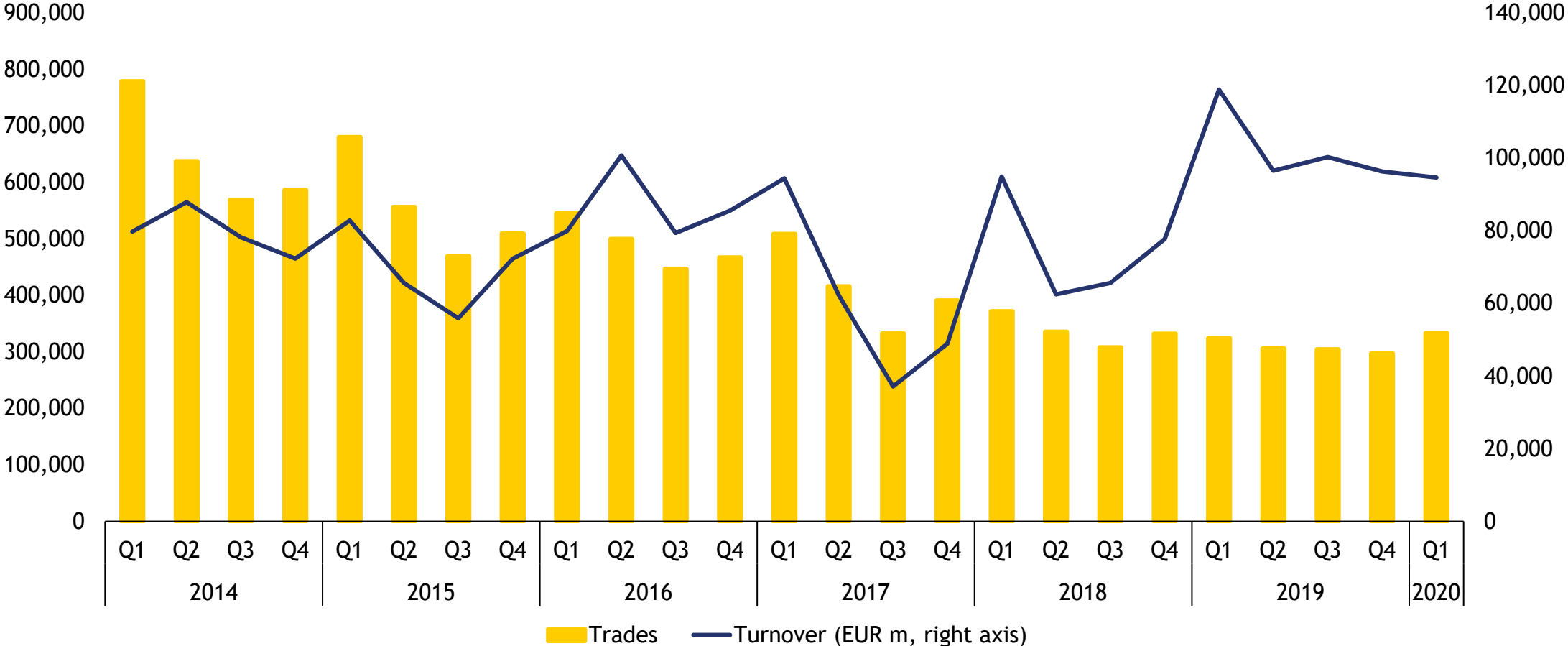
ETFs



UCITS



Bonds



3 Contacts and Data Tables

Contacts

On the [FESE website](#) you can find:

- The FESE Statistics;
- The FESE Statistical Methodology;
- A changelog with a record of all changes to FESE Statistics starting from 1st January 2014.

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